

28/11/2016









07:30 GMT, Monday, November 28, 2016

# **▶▶▶** Economy

### The Business Times

► Germany's Slowing Economy Highlights Need for "Comprehensive" Post-Brexit Trade Deal With UK

Germany's growth engine slowed more than expected in the third quarter, as exports fell in the wake of the United Kingdom's decision to leave the European Union (EU).

### **Marc To Market**

► Emerging Markets: Week Ahead Preview

EM ended last week on a somewhat firmer note, though we note divergences remain in place. For the week, ZAR and KRW performed the best while TRY and BRL were the worst. US jobs data Friday...

# **▶▶▶** Currencies

# Investing

Dollar gives in to gravity and drops as U.S. yields extend fall

The dollar gave in to gravity on Monday and pulled further away.

The dollar gave in to gravity on Monday and pulled further away from near 14-year highs as U.S. Treasury yields eased from recent peaks.

# **Reuters**

Dollar, U.S. bond yields drop as oil tumbles on output cut doubts

The dollar and U.S. bond yields fell on Monday as investors reversed a "Trumpflation" trade that has gripped markets since the U.S. elections, after oil prices slid on fears that producer countries meeting this week could fail to agree an output cut.

# **▶▶▶ Top Videos**

# CNBC

Credibility a focus for OPEC ahead of output curb meeting

Credibility is in focus as OPEC meets this week in Vienna on a proposal to curb output as speculation swirls a deal may not be reached, says Azlin Ahmad of Argus Media.

# **Bloomberg**

Fillion Wins His Party's Presidential Nomination

Francois Fillon completed an unexpected victory in the French Republican presidential primaries as rifts within the beleaguered Socialist government broke into the open.

# **▶▶▶** Politics

# **Telegraph**

► The EU must compromise to win a good Brexit deal for Britain and the rest of the union, warns Polish PM

The EU must compromise to win a Brexit deal that works for both the UK and the rest of Europe, the Polish Prime Minister warns today ahead of a historic meeting with Theresa May.

### The Guardian

▶ <u>Donald Trump says 'millions voted illegally' for Clinton but offers no evidence</u>

Donald Trump has continued his criticism of Hillary Clinton's support for election recounts in three states, claiming he won the popular vote "if you...

# **▶▶▶** Markets

### Reuters

► <u>Crude remains under pressure after Saudis back out of Russia meeting</u> Crude oil prices fell Monday after Saudi Arabia said it wouldn't meet with Russia--which isn't a member of the Organization of the Petroleum Exporting Countries--ahead of today's OPEC summit in Vienna.

### The Business Times

► Gold rises from multi-month lows as US dollar weakens

Gold rose over 1 per cent on Monday, recovering from 9-1/2 month lows, as the US dollar extended losses after touching a near 14-year high last week.

# **▶▶▶** Opinions

### Heiko Khoo

► Fidel Castro and the spirit of internationalism

If there are natural born leaders and revolutionaries then Fidel Castro stands alongside them in the front rank.

# **James Picerno**

US manufacturing heads for positive territory

Consumer and business sentiment data for Italy in November will be widely read ahead of next week's referendum on constitutional reform that could have economic and political ramifications for the Eurozone.













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# Commodity Overview



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