



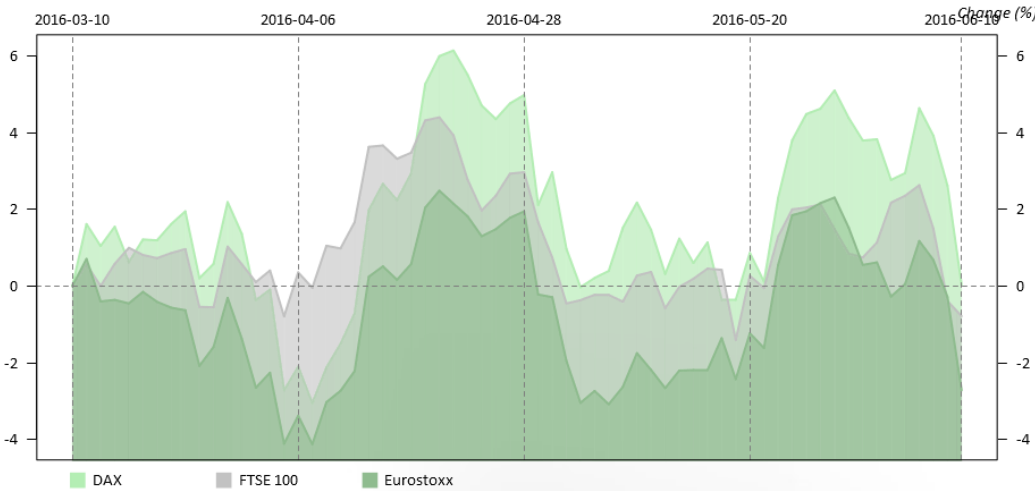
DUKASCOPY
RESEARCH PRODUCTS

13/06/2016



Weekly Global Stock Market Review

European stocks closed in red



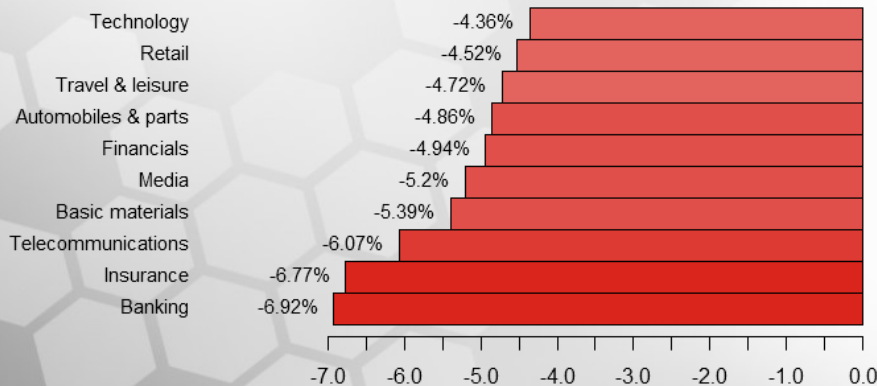
European stock market traded in red during the last week heading for the first weekly drop in three weeks. They were largely influenced by a boost on dovish commentary from US Federal Reserve Chair Janet Yellen. Concerning economic data, growth within the Euro zone was revised higher in the first quarter, being at 0.6%, up from the prior 0.5% reading. On an annualized basis, growth grew by 1.7%.

The Stoxx 600 Index dropped 2.77% on week to finish Friday's trading session at 332.92. Ten out ten industry groups on the gauge inched lower, with insurance and banking sectors falling as much as 6.7%, followed by telecommunications stocks. Among individual movers, Vallourec SA, the company provides solutions to energy industries, advanced 11.7% during the last week. On the downside, Essentra Plc, a leading international supplier of specialist plastic, dropped nearly 32% on week to trade at 560 euros by the close of Friday's session.

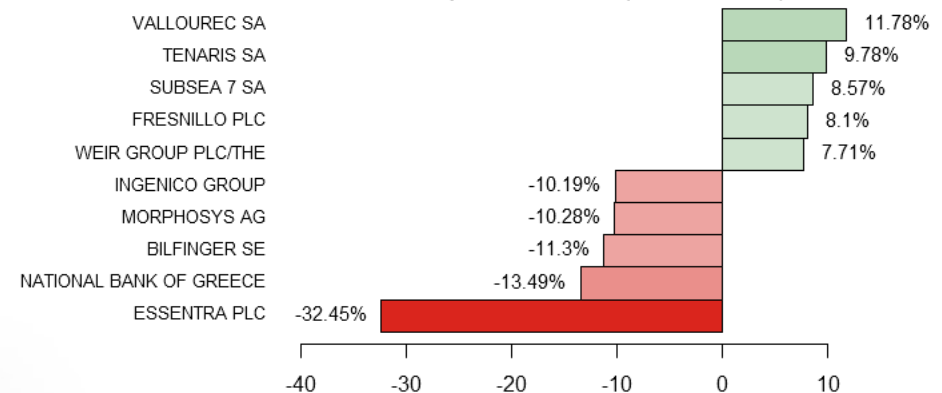
In Germany, the DAX Index erased 2.8% on week to end at 9,836.00. The British FTSE 100 Index fell to a one month low on Friday to close at 6,115.76, heading the index to a weekly decrease of 3.07%.

Price Changes (%)						
	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Eurostoxx	-2.77	-0.54	-2.72	-6.43	-13.27	-14.81
DAX	-2.83	-1.41	0.04	-4.89	-10.6	-12.7
FTSE 100	-3.07	-1.15	-0.79	2.33	-9.81	-10.82

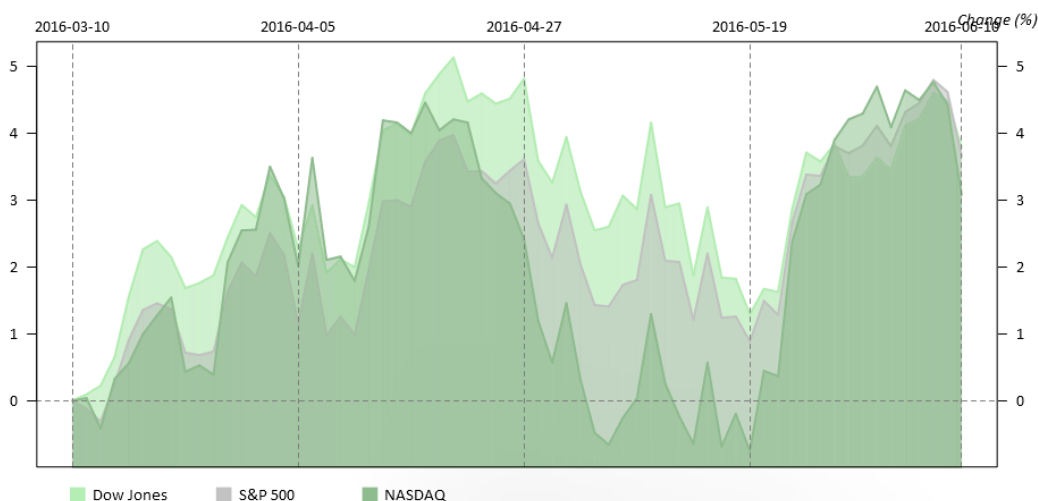
Industry Performance (STOXX600)



TOP performers (SXXP600)



American stocks continue to be mixed



Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P 500	-0.63	1.53	3.65	4.16	0.77	-0.43
Dow Jones	-0.31	0.87	3.79	3.48	0.57	-0.75
NASDAQ	-1.49	2.81	3.08	-0.79	-2.38	-3.59

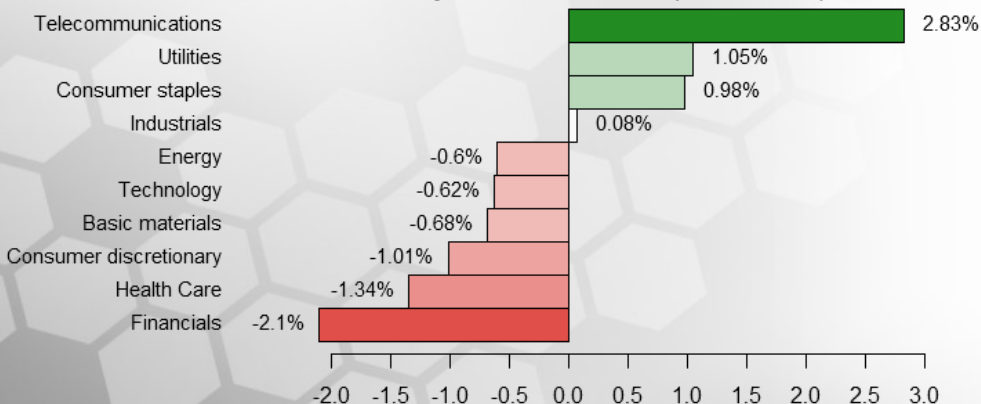
The US stocks edged lower on Friday US, pressured by mounting fears ahead of the crucial vote in the UK, while oil's steep losses also hit the market mood. As for macro updates, the University of Michigan's preliminary reading on consumer confidence hit 94.3 points in June, slightly beating the forecast of 94.0 points, but stepping down from the one-year high of 94.7 booked a month ago.



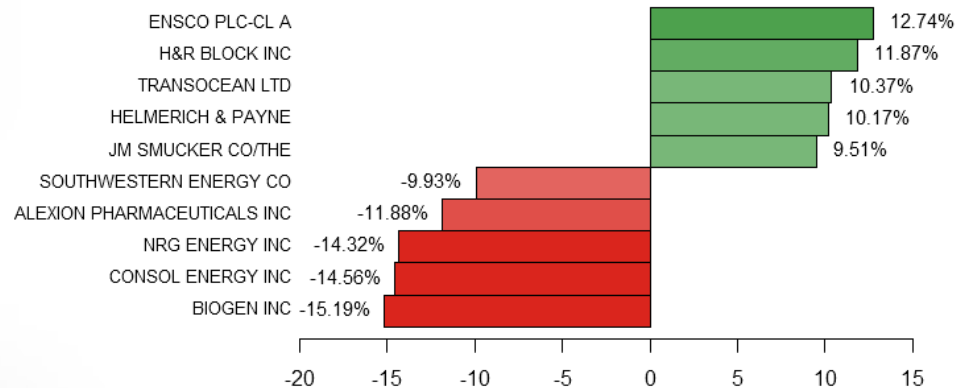
The S&P 500 Index lost 0.6% on week to finish Friday's trading session at 2,096.07 halting its longest session of gains in a month. The index has been rising steadily since 15 May when it touched a low of 1,872.83. All but six industry groups on the S&P posted weekly losses, with financials shares dropping the most. Among best performers, EnscO Plc-CL A, a multinational oil and gas services company, jumped 12% to end the week at \$10.53.

The Dow Jones Industrial Average finished last week at 17,865.34, 0.3% down. The NASDAQ Composite Index plunged by 1.4% on week to end at 4,894.54.

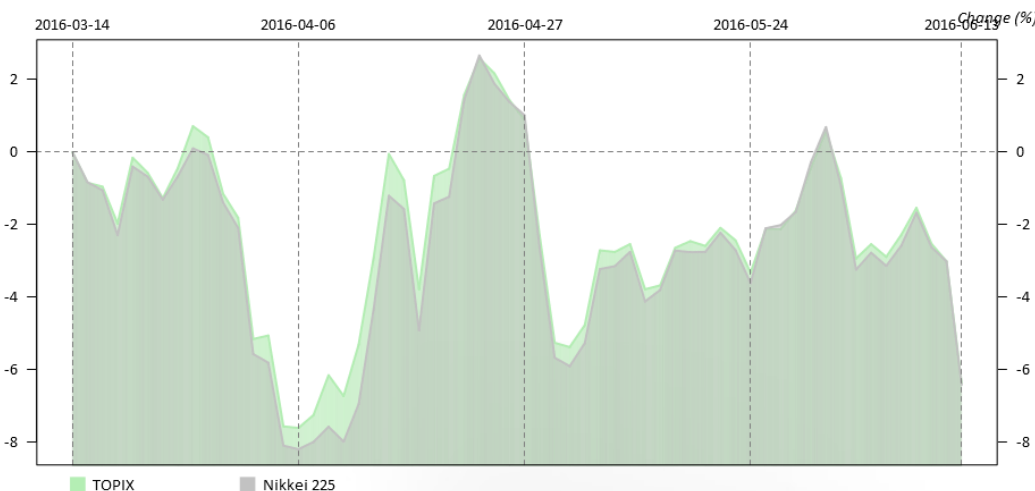
Industry Performance (S&P 500)



TOP performers (S&P 500)



Japanese shares closed in negative territory



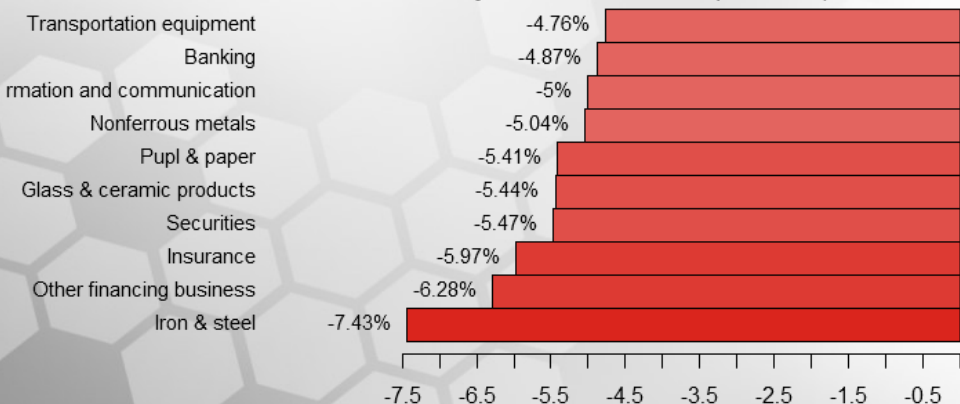
Asian stocks were traded lower on Friday, hurt mainly by losses for the materials and resources sector, amid falling metal and oil prices. Oil prices slid on Thursday from their multi-month highs reached earlier in the day, while the fall broadened on Friday, when WTI approached \$50 per barrel.

The Nikkei 225 average gained 1.64% to end trading week at 16,601.36. The broader TOPIX Index closed down 0.13% on week, finishing at 1,330.72 on 10 June. Almost all 33 industry groups included in the TOPIX gauge showed weekly loses, with iron & steel shares dropping as much as 7.4% for the biggest drop on the index. Among individual performers, Nihon Enterprise Co. Ltd, the company is mainly engaged in the mobile contents business, jumped 30%, ending the week at 390 yen. Whereas, the Kumia Chemical Industry Co., sank 19.8% to end Friday's closing session at 754 yen.

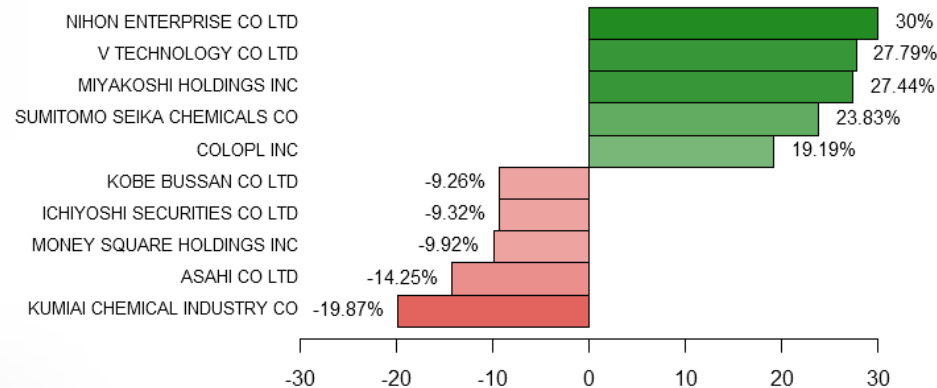
Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Nikkei 225	0.13	0.13	-1.99	-13.67	-17.39	-17.19
TOPIX	-0.13	-0.27	-2.1	-14.12	-18.58	-18.27

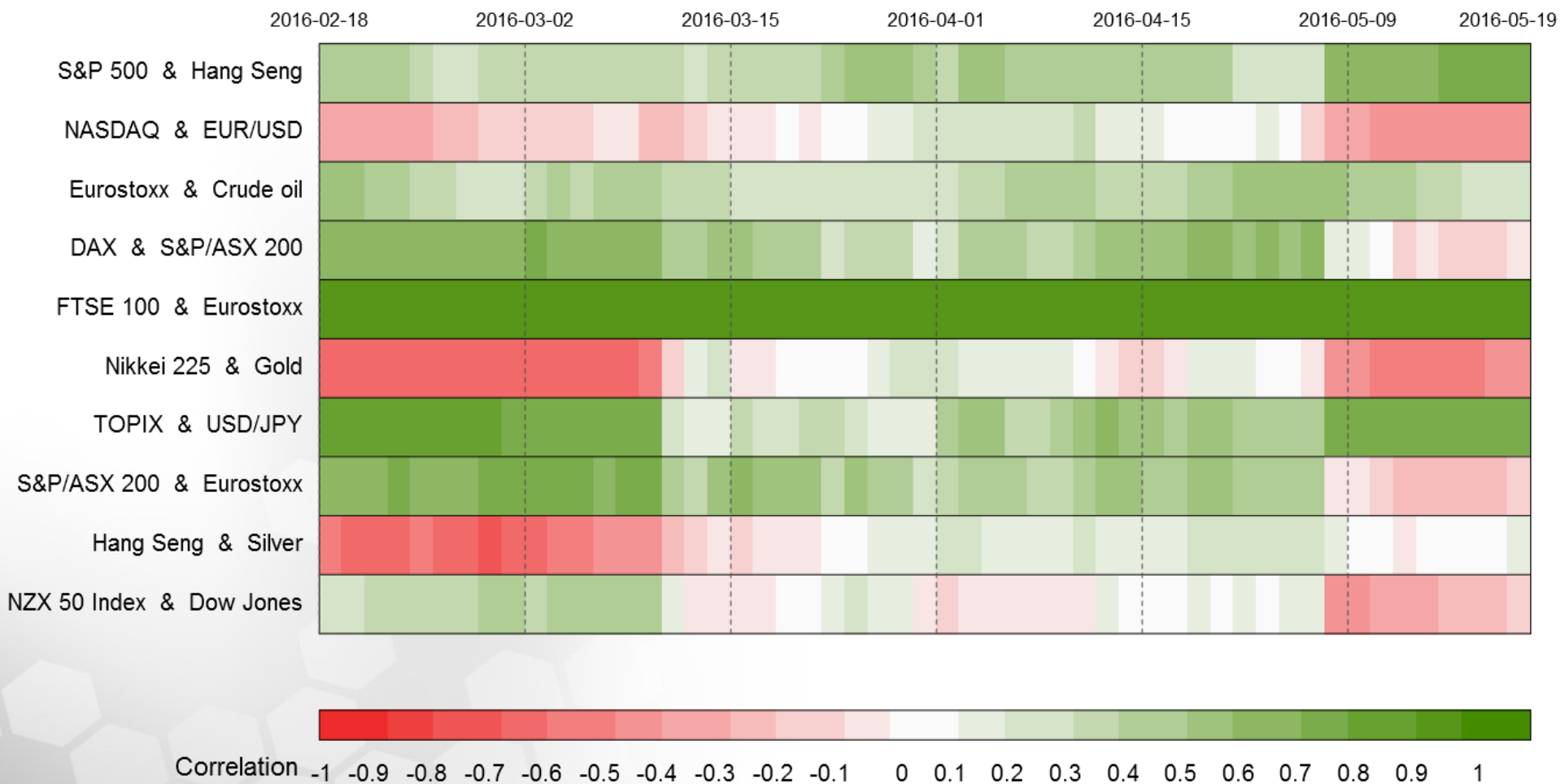
Industry Performance (TOPIX)



TOP performers (TOPIX)



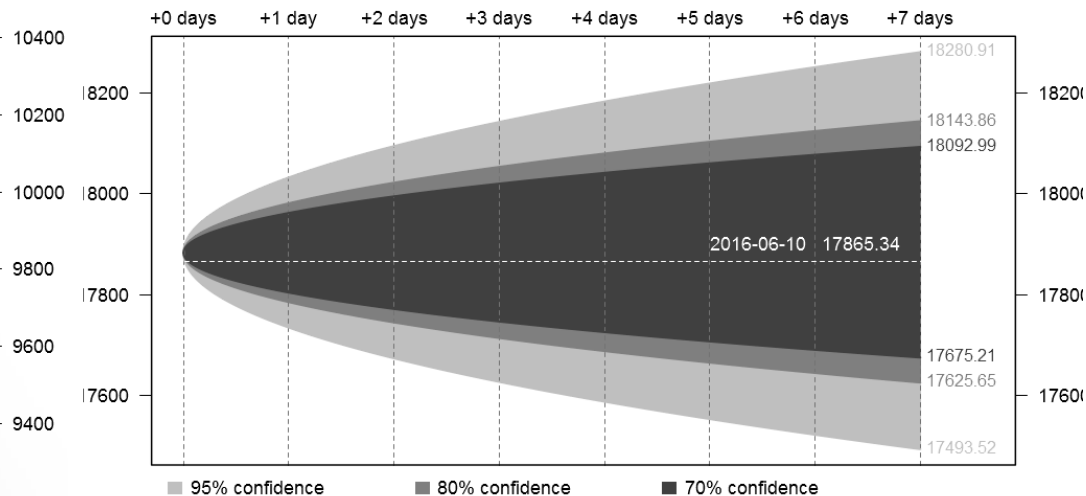
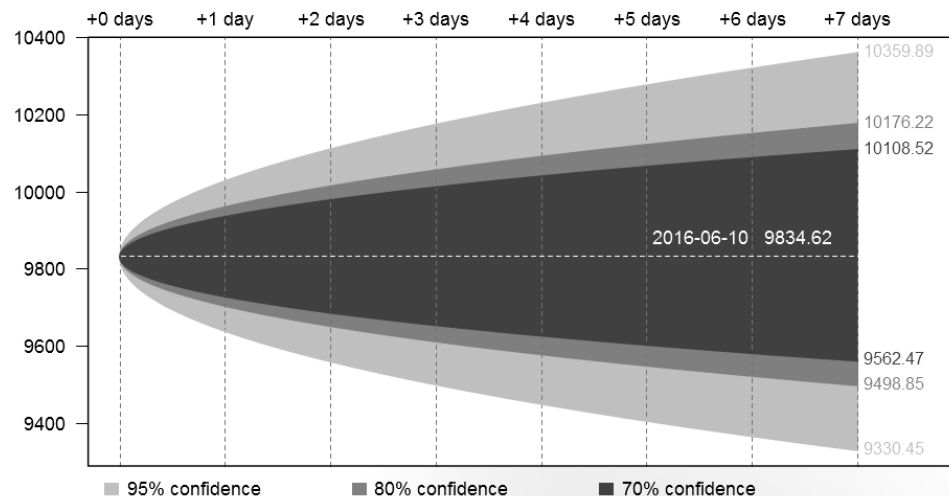
Correlation Matrix



Confidence Intervals

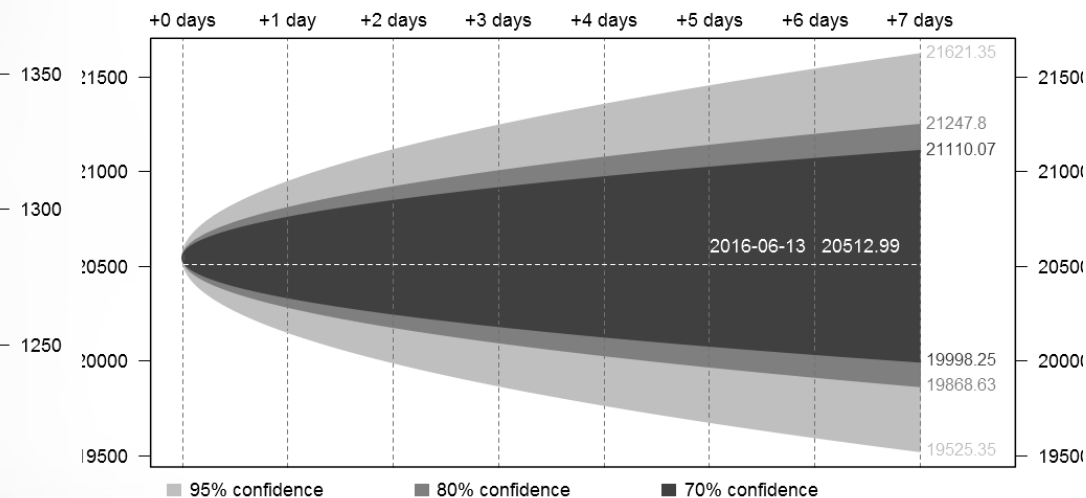
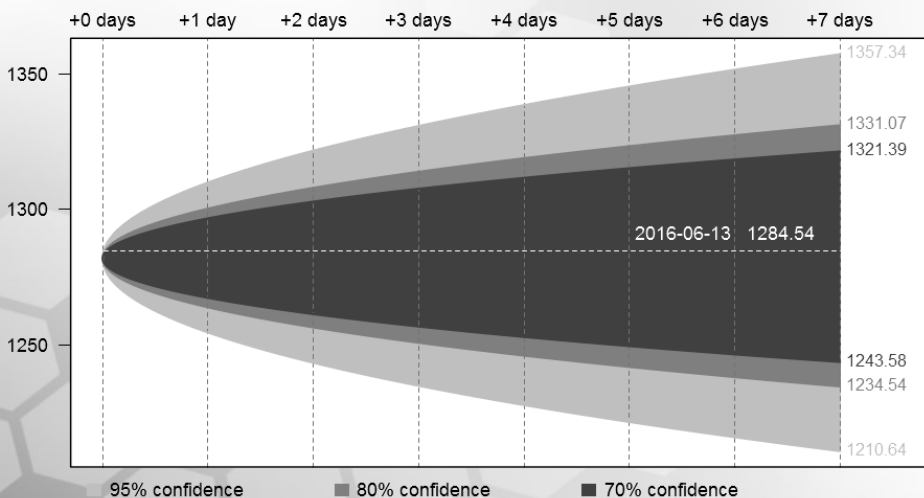
DAX Potential Rates

Dow Jones Potential Rates



TOPIX Potential Rates

Hang Seng Potential Rates



EXPLANATIONS

Indexes

- **Standard & Poor's 500 Index (S&P 500) or (SPX)** - U.S. stock market index consisting of the 500 large-cap shares widely traded on the New York Stock Exchange and the NASDAQ.
- **Dow Jones Industrial Average Index (INDU)** - U.S. stock market index consisting of the 30 large publicly owned U.S. companies, primarily industrials
- **NASDAQ Composite Index** - U.S. stock market index representing all the stocks that are traded on the Nasdaq stock market, mostly technology and Internet-related
- **New Zealand Exchange 50 Gross Index (NZX 50)** - stock market index consisting of the top 50 companies listed on the New Zealand Stock exchange
- **S&P/ASX 200** - a market-capitalization weighted stock market index of stocks listed on the Australian Securities Exchange from Standard and Poor's
- **Hang Seng Index (HI)** - Hong Kong's stock market index consisting of 48 largest companies listed on the Hong Kong Exchange
- **Japan's Nikkei Stock Average (Nikkei 225 Index) or (NKY)** - Japanese stock market index consisting of the 225 largest companies listed on Tokyo Stock Exchange
- **FTSE 100 Index (UKX)** - U.K. stock market index consisting of the 100 most capitalized U.K. companies trading on the London Stock Exchange
- **DAX Index (DAX)** - German stock market index consisting of the 30 largest and most liquid German companies trading on the Frankfurt Stock Exchange
- **Eurostoxx 600** - stock market index, derived from the Stoxx Europe Total Market Index, consisting of 600 large, mid- and small-sized companies from 18 European countries

Chart

- **Correlation** - statistical measure of the linear relationship between two random variables. It is defined as the covariance divided by the standard deviation of two variables.
- **Historical price changes** - chart reflecting the historical price changes of particular region's stock indices

Indicators

- **Industry performance** - weekly performance of industries within the particular stock market index
- **Top performers** - companies within a particular stock market index showing the best or worst weekly performance
- **Performance** - relative historical change of stock market index value



Newest releases and archive:

- Fundamental Analysis
- Technical Analysis
- Press Review
- Market Research
- Expert Commentary
- Dukascopy Sentiment Index
- Trade Pattern Ideas
- Global Stock Market Review
- Commodity Overview
- Economic Research
- Quarterly Report
- Aggregate Technical Indicator

Additional information:

- Dukascopy Group Home Page
- Market News & Research
- FXSpider
- Live Webinars
- Dukascopy TV
- Daily Pivot Point Levels
- Economic Calendar
- Daily Highs/Lows
- SWFX Sentiment Index
- Movers & Shakers FX
- Forex Calculators
- Currency Converter
- Currency Index
- CoT Charts

Social networks:



Disclaimer

Everything in this article, including opinions and figures, is provided for informational purposes only and may not be interpreted as financial advice or solicitation of products. Dukascopy group assume no responsibility for the completeness or the accuracy of any data contained in this article. Financial figures indicated in this article have not been verified by the Dukascopy group. Views, opinions and analyses are those of the author of the article, and are not endorsed by the Dukascopy group.

Dukascopy group waive any and all warranties, express or implied, regarding, but without limitation to, warranties of the merchantability or the fitness for a particular purpose, with respect to all information in this article. Dukascopy group shall under no circumstances be responsible for any direct, indirect, consequential, contingent or any other damages sustained in connection with the use of this article.