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RESEARCH PRODUCTS

16/10/2014



Press Review

▶▶▶ Economy

Reuters

▶ [China September data shows loan recovery but weak investment, forex outflows cloud picture](#)

China's banks increased lending in September, supporting Beijing's efforts to guide capital into the struggling economy, but foreign investment remained weak and forex reserve data showed signs of potential capital flight.

BBC news

▶ [US growth 'modest to moderate', says Fed Beige Book](#)

Gains in consumer spending, manufacturing and commercial construction helped deliver the growth.

▶▶▶ Currencies

Fxstreet

▶ [The euro is up 0.9 percent and the yen has gained 1.6 percent](#)

The dollar has a high risk of falling versus the yen and adding to its biggest slide in six months. The yen climbed for a sixth day against a basket of nine peers as futures signaled Asian stocks will drop...

WBP online

▶ [EUR/GBP: Euro Near One Month High Ahead of CPI](#)

The euro is hovering near its one-month high against the pound, but the shared currency is unlikely to push higher unless euro zone CPI surprises on the upside.

▶▶▶ Top Videos

Bloomberg

▶ [Why Oil Prices Will Continue to Fall](#)

Lloyd's List Intelligence's Neil Atkinson discusses the outlook for oil prices with Bloomberg's Mark Barton, Anna Edwards and Manus Cranny on "Countdown."

CNBC

▶ [Here's a positive sign in the bearish markets](#)

After bottoming out last week, Australian oil-related equities now present buying opportunities, says Barry Dawes, Head of Resources at Paradigm Securities.

▶▶▶ Politics

07:30 GMT, Thursday, October 16, 2014

DW.DE

▶ [Asia and Europe meet in Milan](#)

ASEM, the Asia-Europe Meeting, has been taking place for the past 18 years, but it has rarely been in the spotlight. Concrete decisions are rare.

Business Insider

▶ [Here's Why We Might Be Heading Towards Another Government Shutdown Fight](#)

Fourteen Republican senators have written a letter to House Speaker John Boehner that sets stage for a budget showdown ahead of a government...

▶▶▶ Markets

Market Watch

▶ [Dollar claws back ground against yen, helped by importers](#)

The dollar regained some of its losses against the yen in Asia trade Thursday, with Japanese importers buying the greenback after seeing it fall to a five-week low overnight.

Bloomberg

▶ [Gold Holds Near 5-Week High as Dollar to Stocks Drop on Economy](#)

Gold traded near a five-week high as U.S. economic data that missed estimates added to signs a global slowdown may hurt the U.S. recovery, boosting demand for a haven as the dollar and equities dropped.

▶▶▶ Opinions

Philipp Strack, Paul Viefers

▶ [Regret and economic decision-making](#)

The leading normative theory in economics – expected utility theory – postulates that individuals should evaluate the options they face based only on these choices' qualities.

Gwynn Guilford

▶ [Larry Summers explains why the world is too optimistic about China's economic future](#)

Imagine you're a doctor and someone hands you the chart of a 60-year-old man, asking you to predict the patient's health for the next decade.



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