



DUKASCOPY
RESEARCH PRODUCTS

16/06/2014

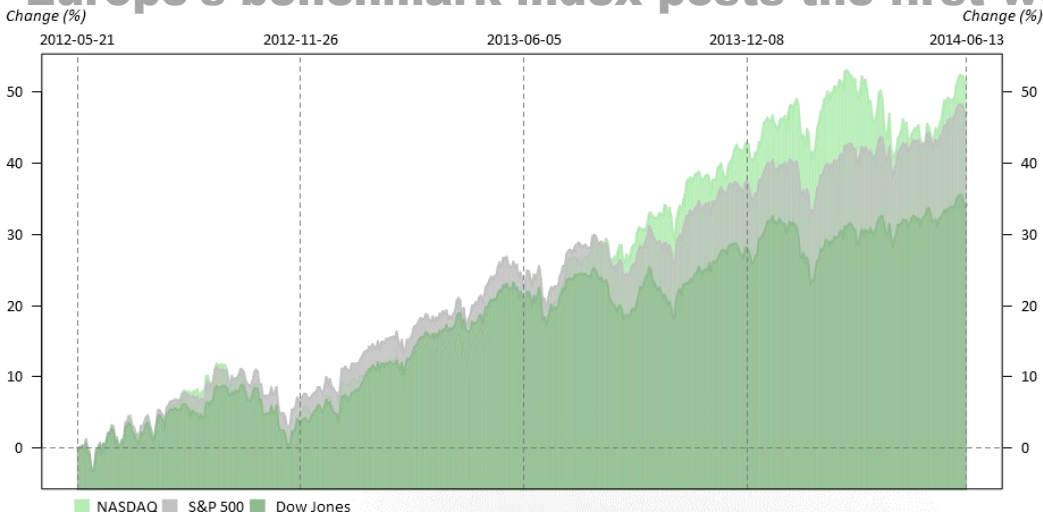


Weekly Global Stock Market Review

Europe's benchmark index posts the first weekly drop in eight weeks

Monday, June 16, 2014

15:30 GMT



European stock market traded in red the last week heading for the first weekly drop in two months amid escalating conflict in Iraq hurting travel stocks, while the possibility of an early rate hike in the United Kingdom hit property stocks.

The Stoxx 600 Index declined 0.4% on week to finish Friday's trading session at 347.07. Six out nineteen industry groups on the gauge inched lower, with travel and leisure sector falling as much as 4%, followed by telecommunication stocks that lost 2.6% on week. Among individual movers, Banca Monte Dei Paschi Siena advanced 18.4% during the last week and capped further losses in financial sector as the troubled Italian bank said it would seek to raise nearly \$7 billion in new capital. On the downside, Deutsche Lufthansa fell nearly 18% on week to trade at 16.20 euros by the close of Friday's session. The airline company's stock price dropped the most since terror attacks in September 2011 after the firm had cut its earnings forecasts for the year 2014.

In Germany, the DAX Index erased 1% on week to end at 9,912.87. On 9 June, the benchmark index closed above the symbolic 10,000 level for the first time ever.

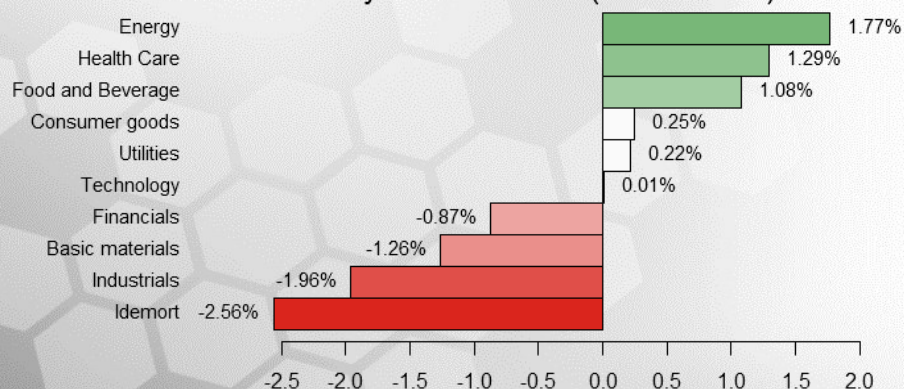
The British FTSE 100 Index fell to a seven week low on Friday to close at 6,756.73, heading the index to a weekly decrease of 1.4%.



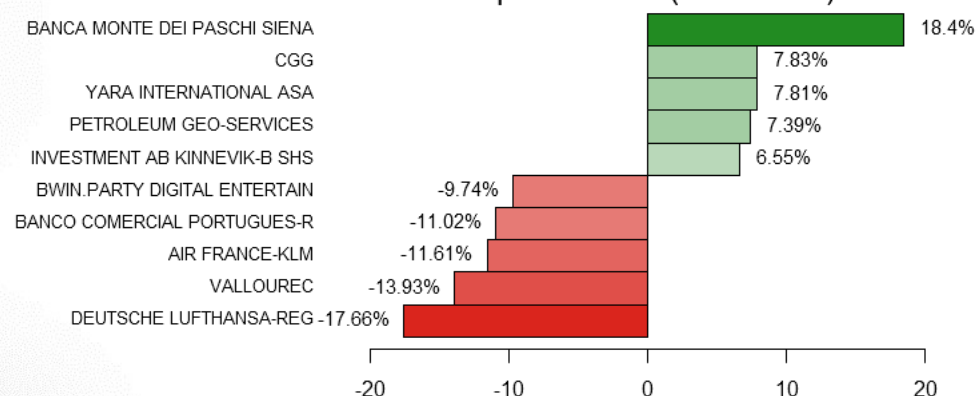
Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Eurostoxx	-0.44	1.6	7.71	12.05	19.4	19.47
DAX	-0.96	1.62	9.46	10.06	21.73	22.45
FTSE 100	-1.41	-1.46	3.83	5.25	7.59	7.51

Industry Performance (STOXX600)



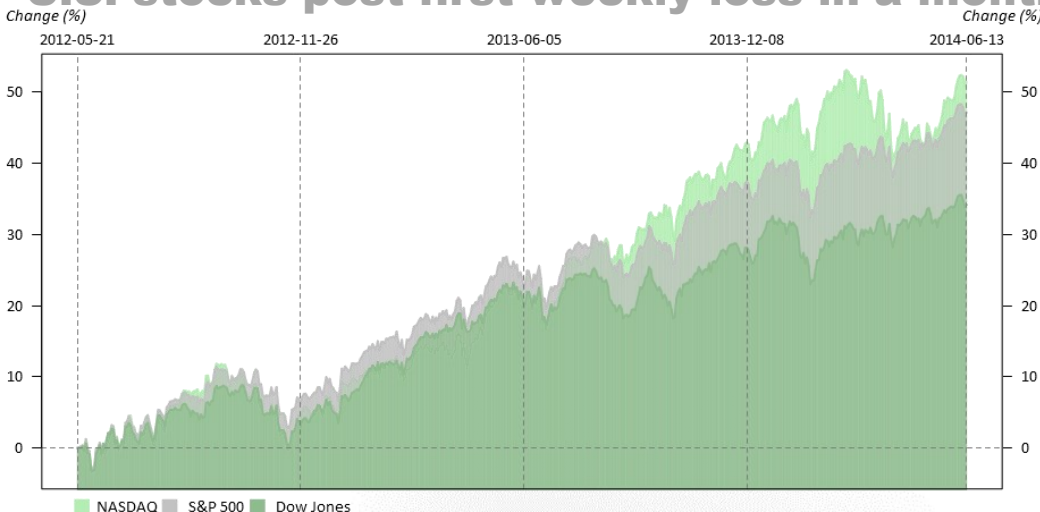
TOP performers (SXXP600)



U.S. stocks post first weekly loss in a month

Monday, June 16, 2014

15:30 GMT



U.S. stocks edged higher on Friday despite worse than expected figures on wholesale prices and consumer sentiment. The stock market received a positive boost from Intel that advanced the most in three years after it had upgraded its sales forecasts for the second quarter. However, all three benchmark indices pared weekly declines for the first time in a month amid growing fears over mounting violence in Iraq.

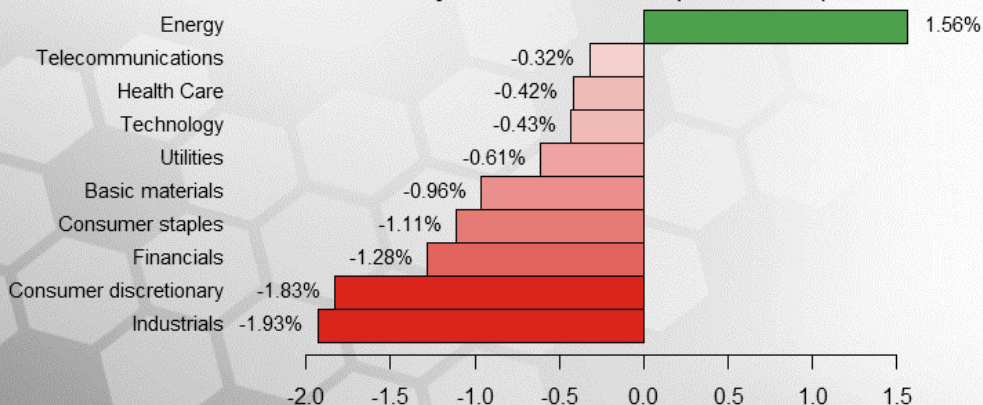
The S&P 500 Index lost 0.8% on week to finish Friday's trading session at 1,936.16 halting its longest session of gains in two month. The index has been rising steadily since 20 May when it touched a low of 1,872.83. All but one industry groups on the S&P posted weekly losses, with industrial shares dropping the most. Among best performers, International Game Technology jumped 27% to end the week at \$15.86. The world's largest slot machine maker's stock price has been rising since June 6, when the firm started receiving bids from such companies as GTECH SpA.

The Dow Jones Industrial Average finished last week at 16,775.74, 1% down. The gauge started declining on June 10 when it had reached a high of 16,945.92.

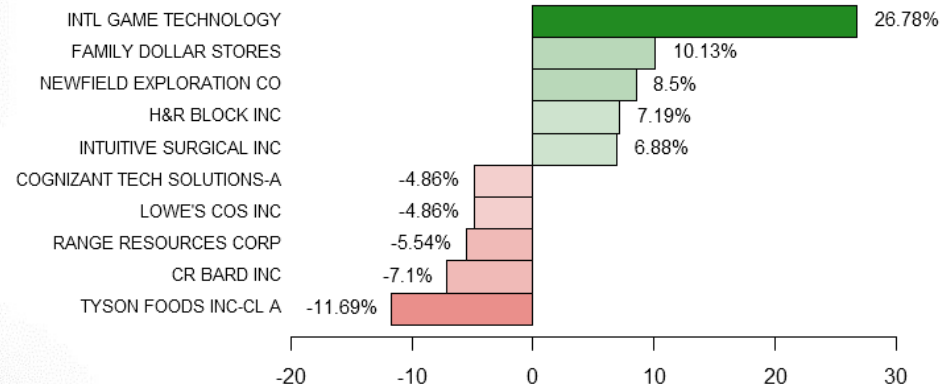
The NASDAQ Composite Index decreased by 0.6% on week to end at 4,310.65.

Price Changes (%)						
	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P 500	-0.77	2.52	5.16	9.06	20.07	18.32
Dow Jones	-0.99	0.97	4.42	6.48	11.87	10.54
NASDAQ	-0.59	5.12	1.54	7.74	26.77	25.11

Industry Performance (S&P 500)



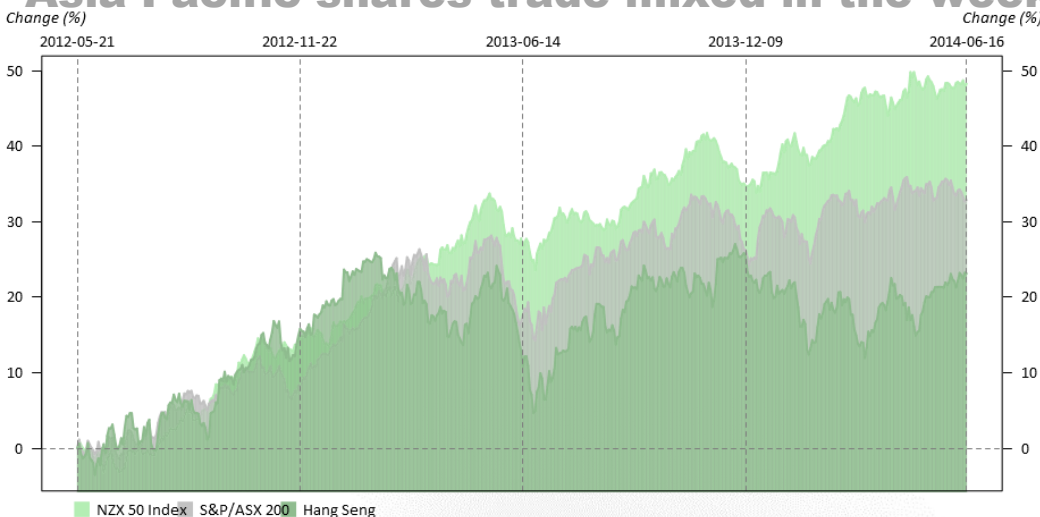
TOP performers (S&P 500)



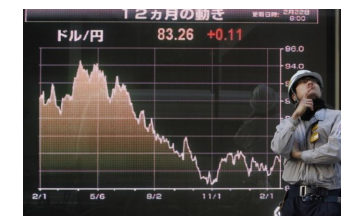
Asia Pacific shares trade mixed in the week ending June 13

Monday, June 16, 2014

15:30 GMT



Asia Pacific stocks closed mixed on Friday when better than predicted data on Chinese economy and encouraging comments from the BOJ on overseas growth outweighed growing geopolitical tensions over Iraq.



The S&P/ASX 200 Index plummeted as much 2.1% during the last week on mounting fears that the political unrest in Iraq will lead the United States and its counterparts including Australian into Gulf war. The gauge finished Friday's session at 5,405.05, its lowest since April 15. All but one industry groups posted weekly losses, with consumer staples dropping the most. Among individual movers, OceanaGold Corp, a gold mining and exploration company, was the last week's top performer with an 18% rise, capping losses in the basic materials sector. The OceanaGold head of business development Darren Klinck said that the company would reduce its mining movements starting from this year's third quarter.

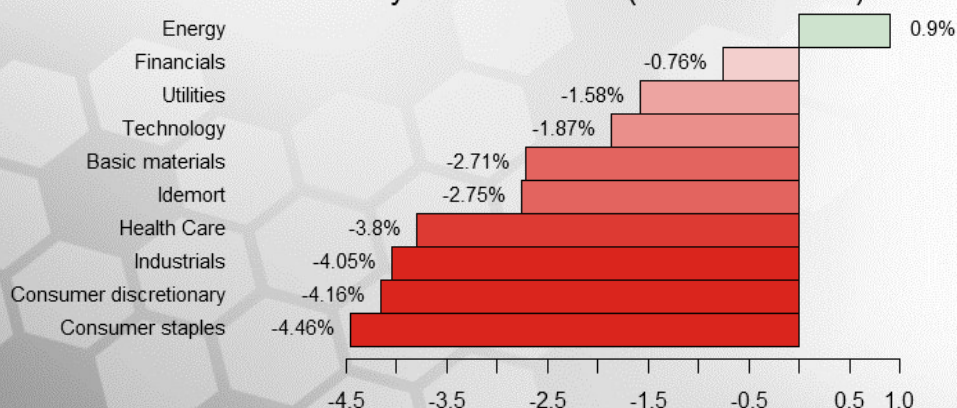
The Hang Seng Index rallied 0.1% over the week to finish at 23,319.17 to post its fifth weekly gain in a row, the longest winning streak since beginning 2012.

The NZX Index also continued its positive trend and inched 0.1% higher on week to end at 5,170.51.

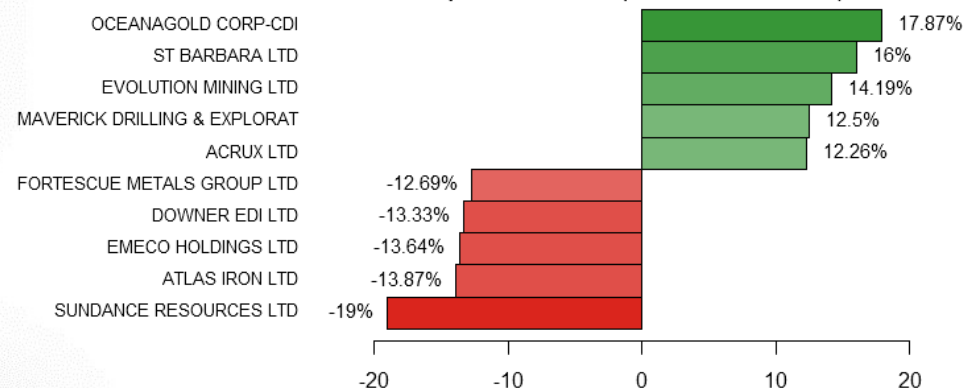
Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P/ASX 200	-2.06	-1.66	1.42	6.01	14.09	13.62
Hang Seng	0.12	2.67	8.26	0.31	8.08	9.2
NZX 50 Index	0.12	-0.82	1.8	9.61	16.46	15.84

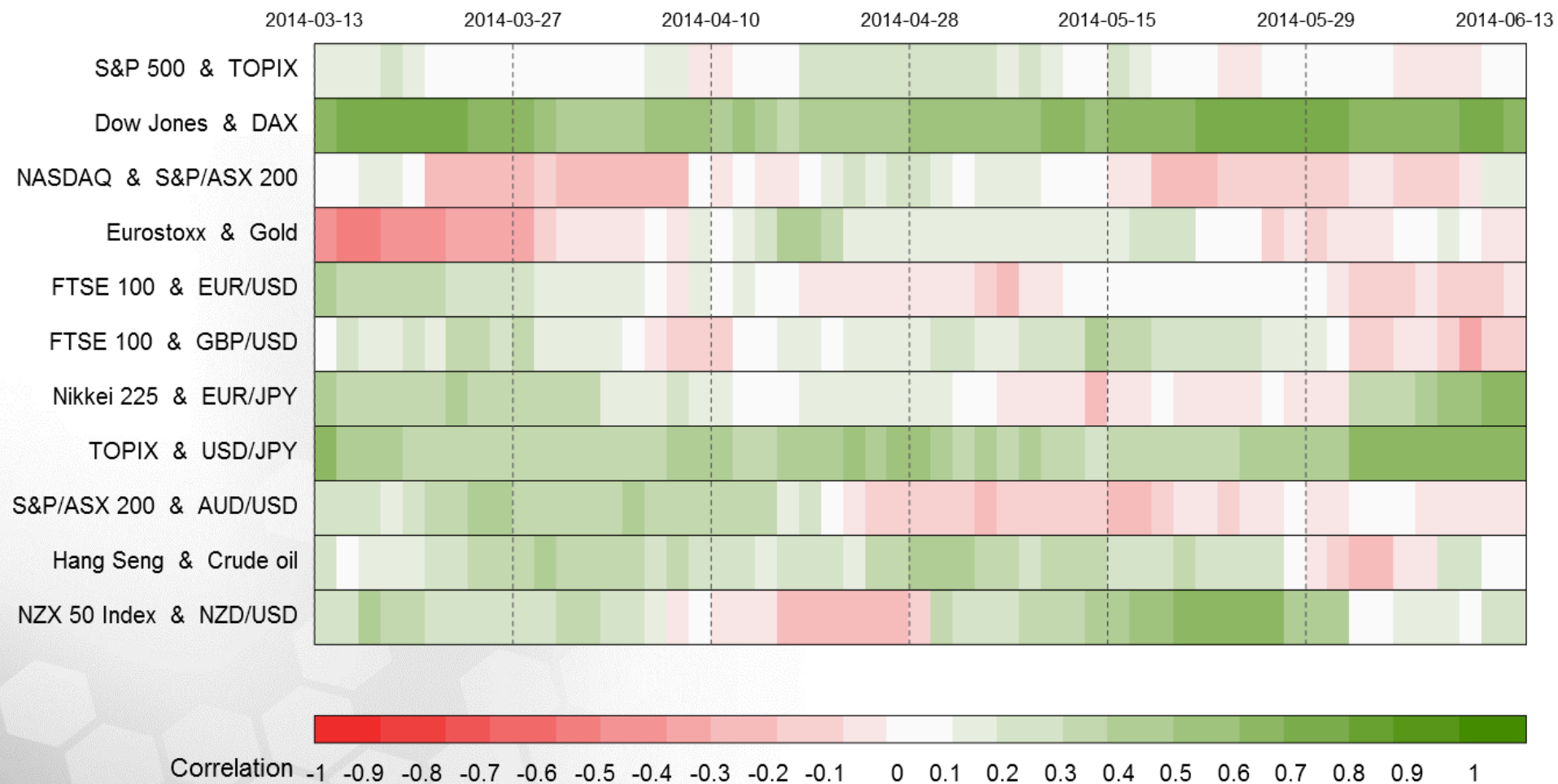
Industry Performance (S&P/ASX 200)



TOP performers (S&P/ASX 200)

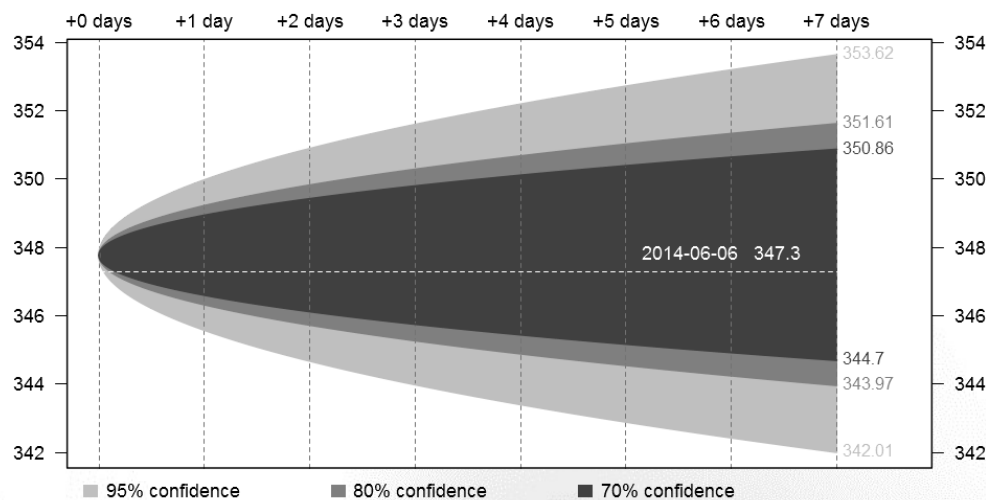


Correlation Matrix

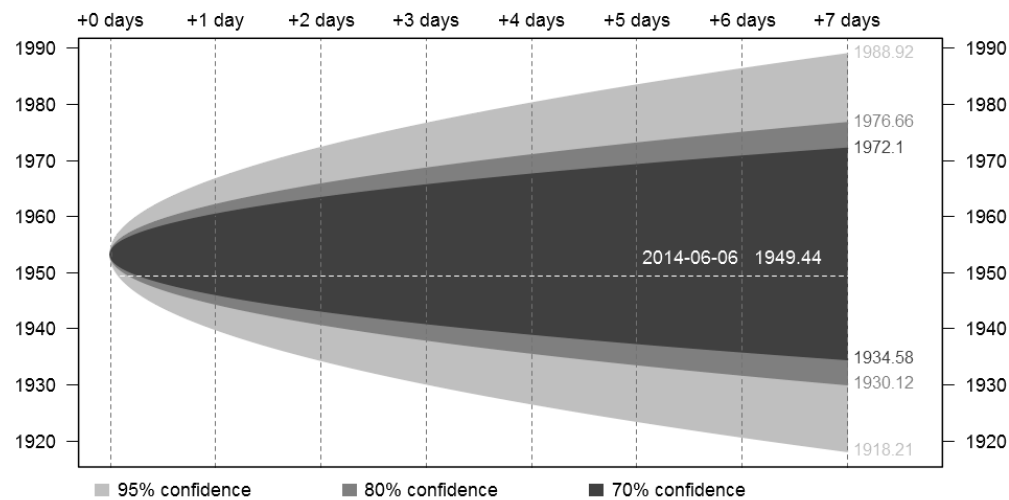


Confidence Intervals

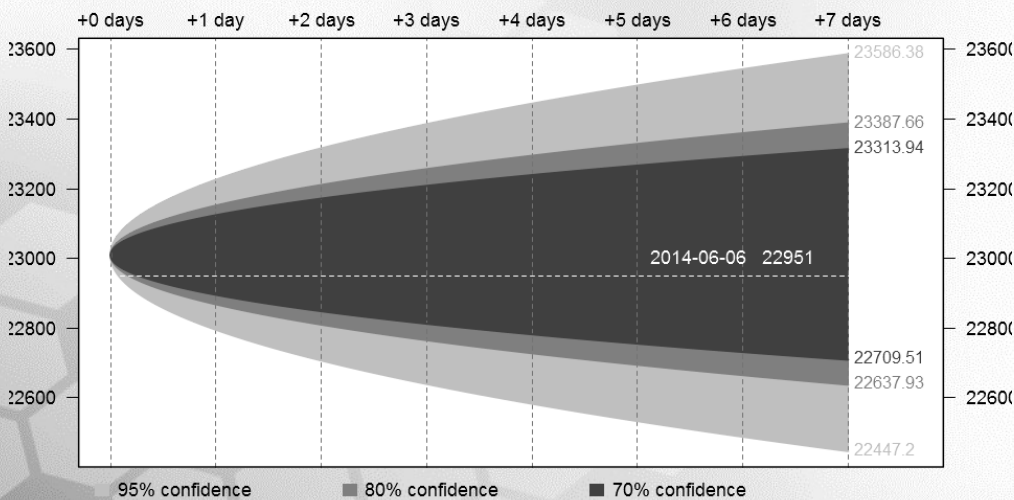
Eurostoxx Potential Rates



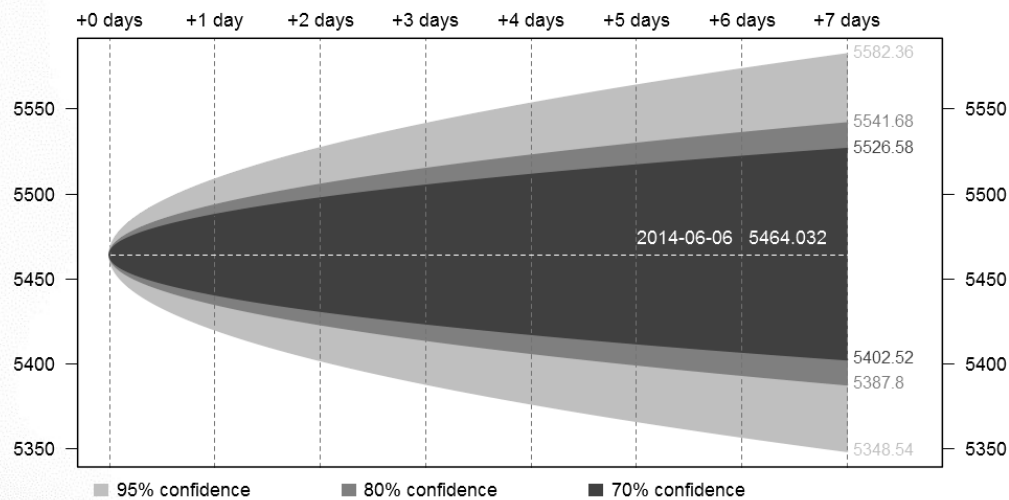
X S&P 500 Potential Rates



Hang Seng Potential Rates



S&P/ASX 200 Potential Rates



EXPLANATIONS

Indexes

- **Standard & Poor's 500 Index (S&P 500) or (SPX)** - U.S. stock market index consisting of the 500 large-cap shares widely traded on the New York Stock Exchange and the NASDAQ.
- **Dow Jones Industrial Average Index (INDU)** - U.S. stock market index consisting of the 30 large publicly owned U.S. companies, primarily industrials
- **NASDAQ Composite Index** - U.S. stock market index representing all the stocks that are traded on the Nasdaq stock market, mostly technology and Internet-related
- **New Zealand Exchange 50 Gross Index (NZX 50)** - stock market index consisting of the top 50 companies listed on the New Zealand Stock exchange
- **S&P/ASX 200** - a market-capitalization weighted stock market index of stocks listed on the Australian Securities Exchange from Standard and Poor's
- **Hang Seng Index (HI)** - Hong Kong's stock market index consisting of 48 largest companies listed on the Hong Kong Exchange
- **Japan's Nikkei Stock Average (Nikkei 225 Index) or (NKY)** - Japanese stock market index consisting of the 225 largest companies listed on Tokyo Stock Exchange
- **FTSE 100 Index (UKX)** - U.K. stock market index consisting of the 100 most capitalized U.K. companies trading on the London Stock Exchange
- **DAX Index (DAX)** - German stock market index consisting of the 30 largest and most liquid German companies trading on the Frankfurt Stock Exchange
- **Eurostoxx 600** - stock market index, derived from the Stoxx Europe Total Market Index, consisting of 600 large, mid- and small-sized companies from 18 European countries

Chart

- **Correlation** - statistical measure of the linear relationship between two random variables. It is defined as the covariance divided by the standard deviation of two variables.
- **Historical price changes** - chart reflecting the historical price changes of particular region's stock indices

Indicators

- **Industry performance** - weekly performance of industries within the particular stock market index
- **Top performers** - companies within a particular stock market index showing the best or worst weekly performance
- **Performance** - relative historical change of stock market index value



Newest releases and archive:

Fundamental Analysis
Technical Analysis
Press Review
Market Research
Expert Commentary
Dukascopy Sentiment Index
Trade Pattern Ideas
Global Stock Market Review
Commodity Overview
Economic Research
Quarterly Report
Aggregate Technical Indicator

Additional information:

Dukascopy Group Home Page
Market News & Research
FXSpider
Live Webinars
Dukascopy TV
Daily Pivot Point Levels
Economic Calendar
Daily Highs/Lows
SWFX Sentiment Index
Movers & Shakers FX
Forex Calculators
Currency Converter
Currency Index
CoT Charts

Social networks:



Disclaimer

Everything in this article, including opinions and figures, is provided for informational purposes only and may not be interpreted as financial advice or solicitation of products. Dukascopy group assume no responsibility for the completeness or the accuracy of any data contained in this article. Financial figures indicated in this article have not been verified by the Dukascopy group. Views, opinions and analyses are those of the author of the article, and are not endorsed by the Dukascopy group.

Dukascopy group waive any and all warranties, express or implied, regarding, but without limitation to, warranties of the merchantability or the fitness for a particular purpose, with respect to all information in this article. Dukascopy group shall under no circumstances be responsible for any direct, indirect, consequential, contingent or any other damages sustained in connection with the use of this article.