



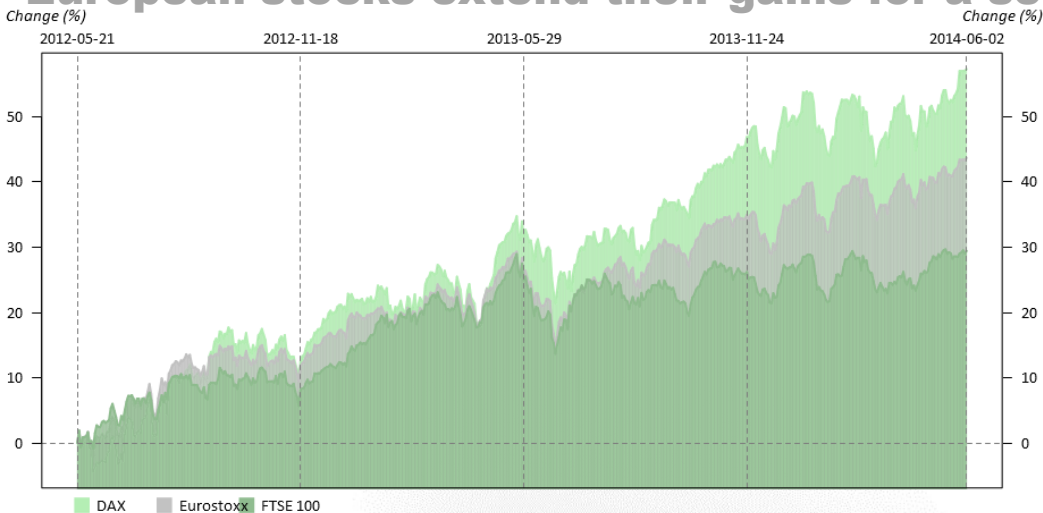
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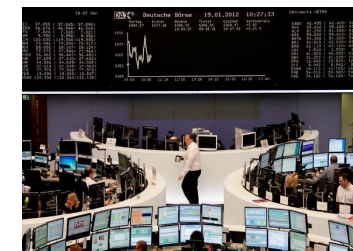


Weekly Global Stock Market Review

European stocks extend their gains for a seventh week



European stock markets traded in the red zone on Friday, as falling shares of BNP Paribas and mining companies dragged the stock indices lower. However, the region's equity index extended its session of weekly gains for a seventh consecutive week.



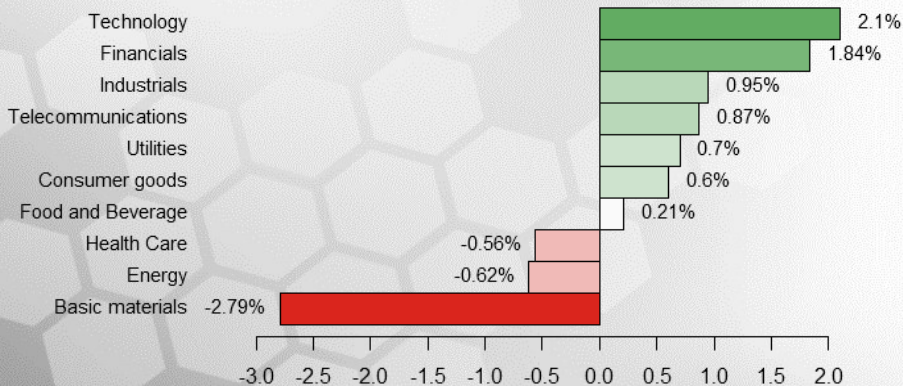
The Stoxx 600 Index added 0.2% on week to finish Friday's trading session at 344.24 after reaching its six-year high earlier in the week. 15 out of 19 industry groups inched higher for the week, whereas basic material shares dropped 2.8% amid declining iron-ore prices. Banks led gains in the financial sector, heading the group to a 1.8% weekly advance. Banco Espirito Santo jumped nearly 17% on week, as last Wednesday Espirito Santo Financial Group announced it would retain a 25% holding in the lender. On the downside, Getinge AB-B, a Swedish medical technology company, closed the week 9.5% down to trade at 19 euros by its Friday's close.

The German DAX Index added 0.5% in the week ending 31 May to finish the week at 9,943.27, despite worse than expected unemployment data on Wednesday and retail sales figure that was at -0.9%, instead of the predicted 0.4%.

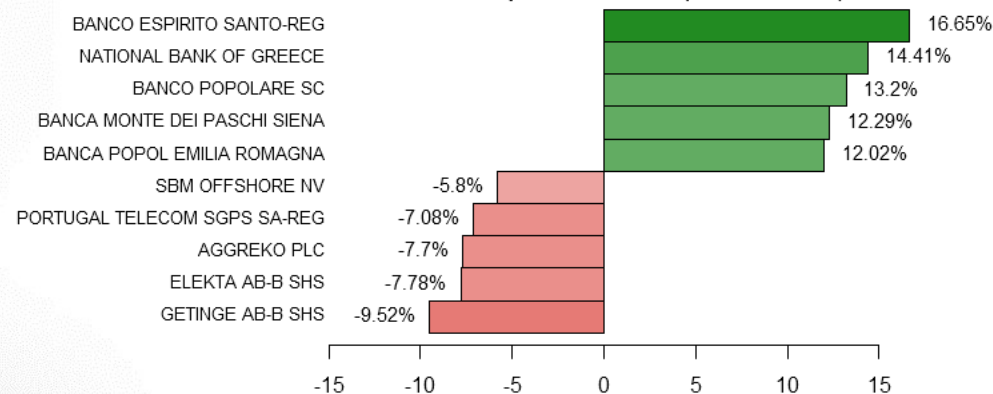
Then FTSE 100 Index ended Friday at 6,844.51 for a 0.3% weekly climb.

Price Changes (%)						
	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Eurostoxx	0.16	1.88	1.84	5.87	13.8	13.4
DAX	0.51	3.54	2.59	5.72	19.27	18.37
FTSE 100	0.31	1.27	0.83	3.25	3.61	3.15

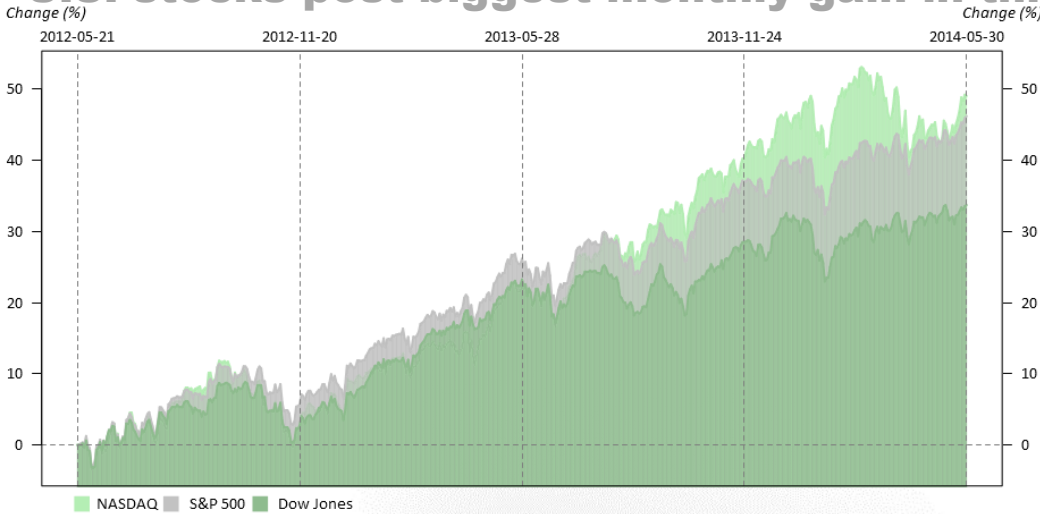
Industry Performance (STOXX600)



TOP performers (SXXP600)



U.S. stocks post biggest monthly gain in three months



U.S. stock markets ended the last trading week on a positive note, with the S&P 500 and Dow Jones Industrial Average marking the biggest monthly gains since February. However, the trading volume was 14% down on month according to Chicago Board Options Exchange Volatility Index. Among fundamentals, stock markets absorbed worse than expected consumer confidence, preliminary GDP and pending home sales data, while American jobless claims dropped 27,000 to 300,000 in the week ended 24 May.

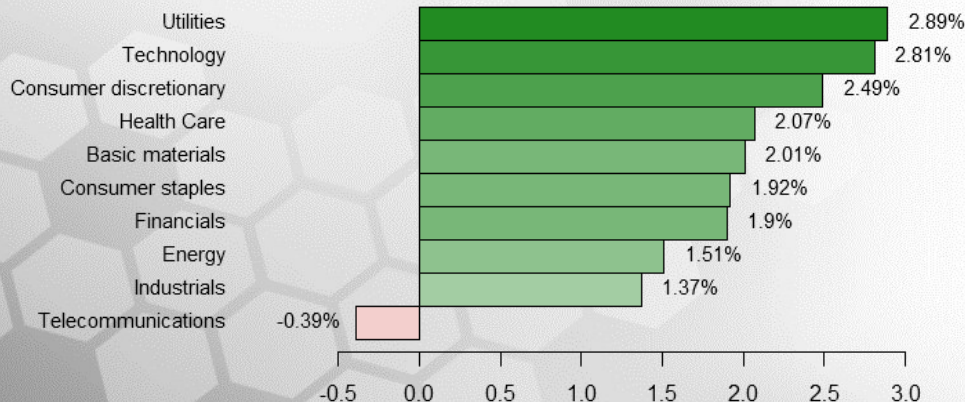
The S&P 500 finished the last week at 1,923.57 for a 0.8% weekly advance. Nine out of ten industry groups rallied at least 1.4%, while the safer telecommunication stocks were 0.4% down. Priceline Group Inc, a media company, closed the week 8.5% higher at \$1,278.63 to post the biggest weekly jump amid speculation investors are returning to smaller blue-chip and technology shares. However, the stock is rather sensitive towards volatility in the larger market.

The Dow Jones Industrial Average surged 1.2% to 16,717.17 in the week ending 30 May, while the Nasdaq Composite jumped as much as 2.8% on week to 4,242.62 despite a 0.1% decline on Friday.

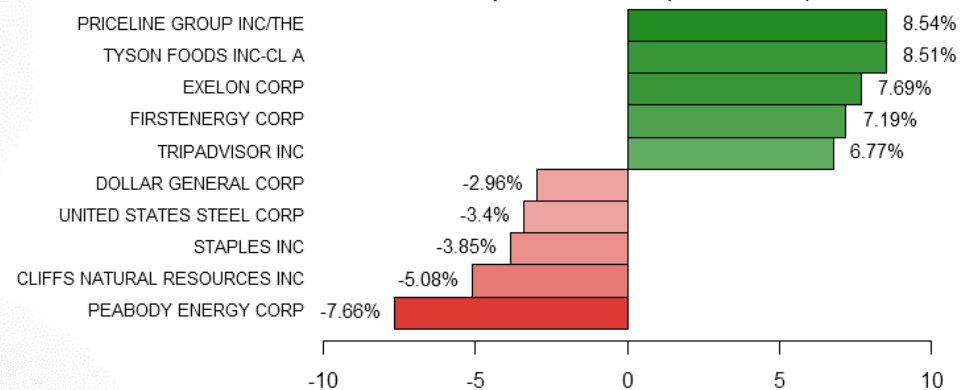
Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P 500	2.04	2.1	3.45	6.52	16.7	16.27
Dow Jones	1.24	0.82	2.42	3.92	9.24	9.09
NASDAQ	2.83	3.11	-1.52	4.5	22.35	21.52

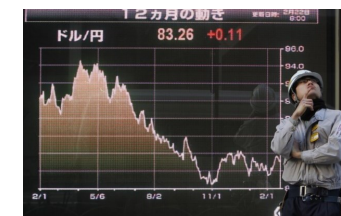
Industry Performance (S&P 500)



TOP performers (S&P 500)



Asia Pacific shares trade mixed in the week ending May 30

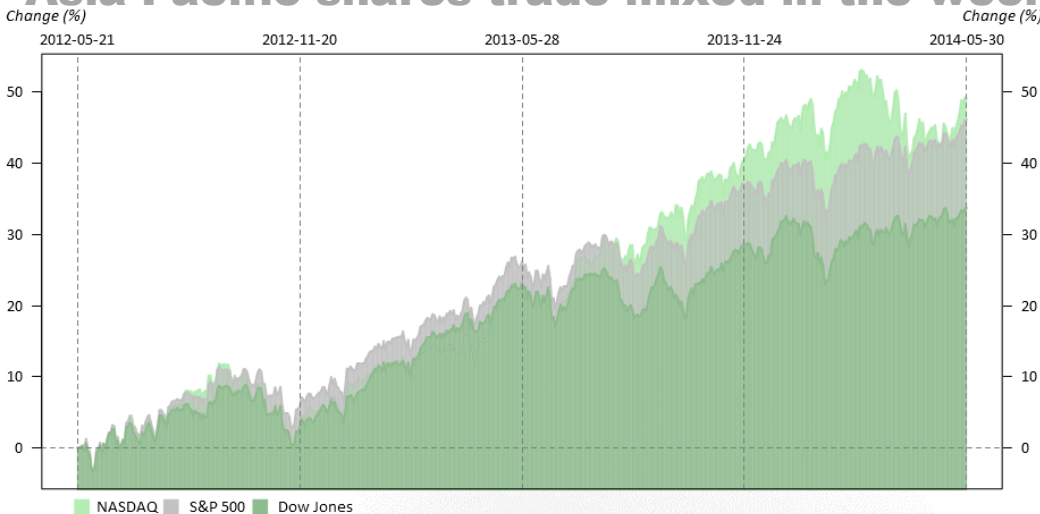


Asia Pacific stock market traded mixed in the week ending 30 May, with major indices declining on Friday as investors were booking profits in recent market outperformers.

On Friday, the Australian stocks traded in red amid losses in basic material sector which posted a 2.5% weekly drop due to continuous drop in iron ore that have touched their lowest level in two years. During the week the market was also dragged down by a report showing that business investment had plunged substantially more than estimated before. The benchmark S&P/ASX 200 Index closed the week at 5492.5, heading for a 0.4% weekly slump. Nine out of ten industry groups inched higher with technology shares rallying the most.

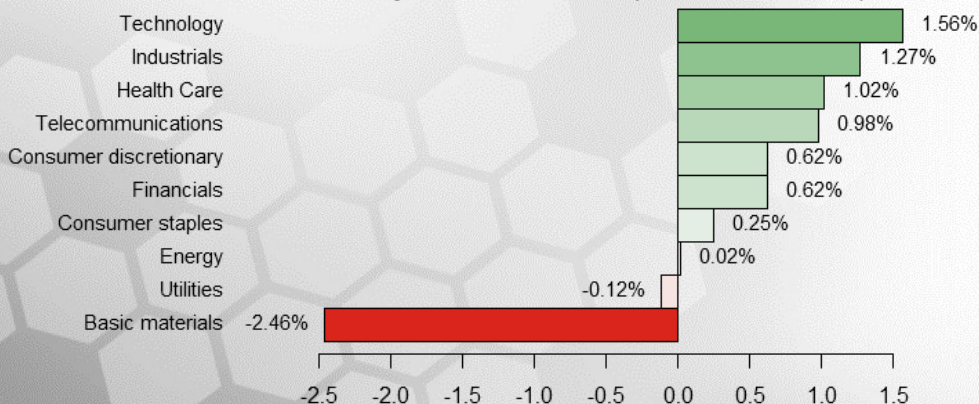
In Hong Kong, the stock market advanced on Friday with casino and developer shares leading the rally, heading the benchmark index to a 0.5% weekly gain. The turnover on the Hong Kong stock exchange surged to HK\$75.40 billion on 30 May, up from HK\$58.32 billion the day before. The benchmark gauge gas added 4.3% in the month of May.

Elsewhere in the region, the NZX 50 Index was 0.5% higher on week after having slipped 0.1% in the last trading day of the week.

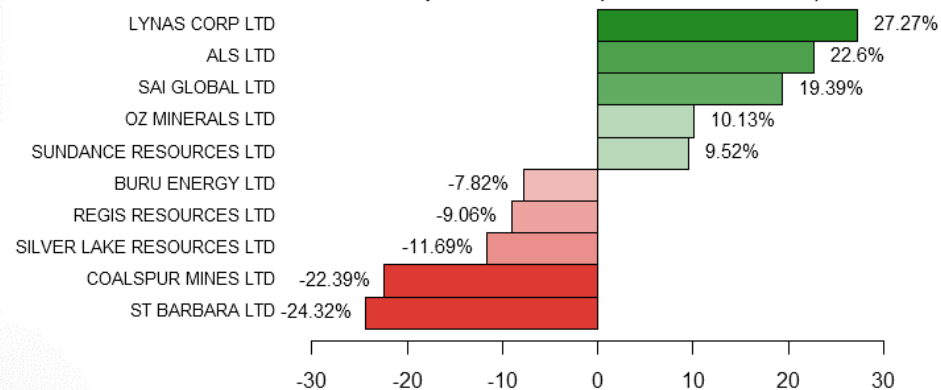


Price Changes (%)						
	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P/ASX 200	-0.37	0.06	1.62	3.24	10.41	11.4
Hang Seng	0.52	4.28	1.07	-3.35	2.34	2.66
NZX 50 Index	0.48	-1.04	3.78	8	15.38	15.84

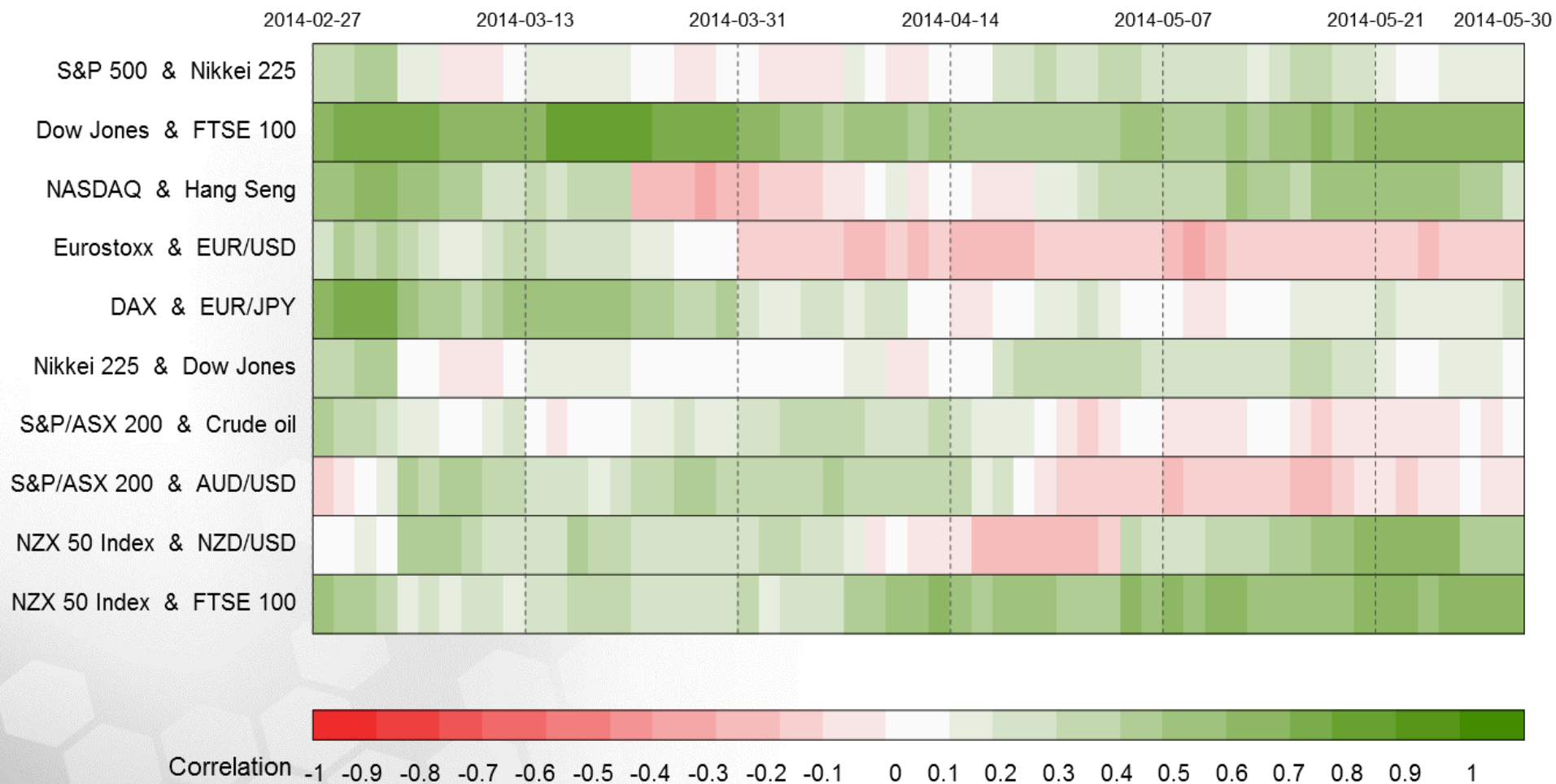
Industry Performance (S&P/ASX 200)



TOP performers (S&P/ASX 200)

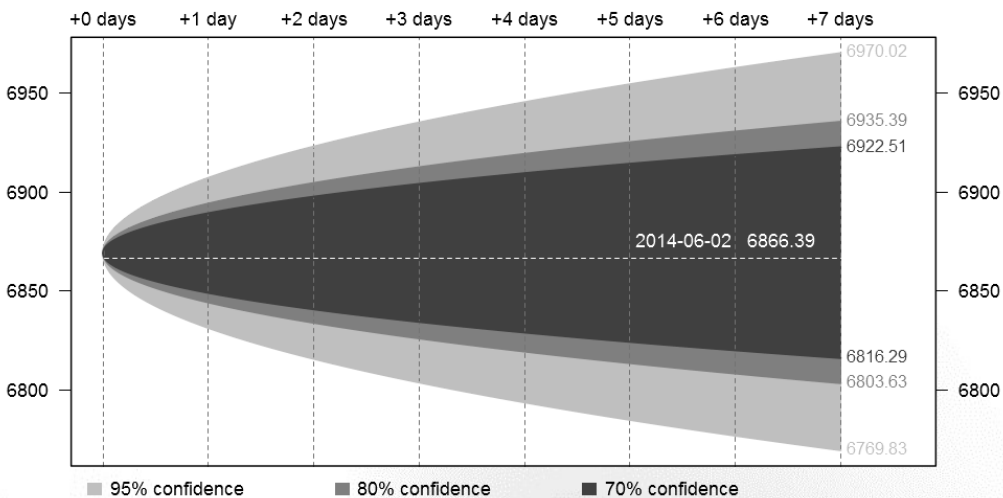


Correlation Matrix

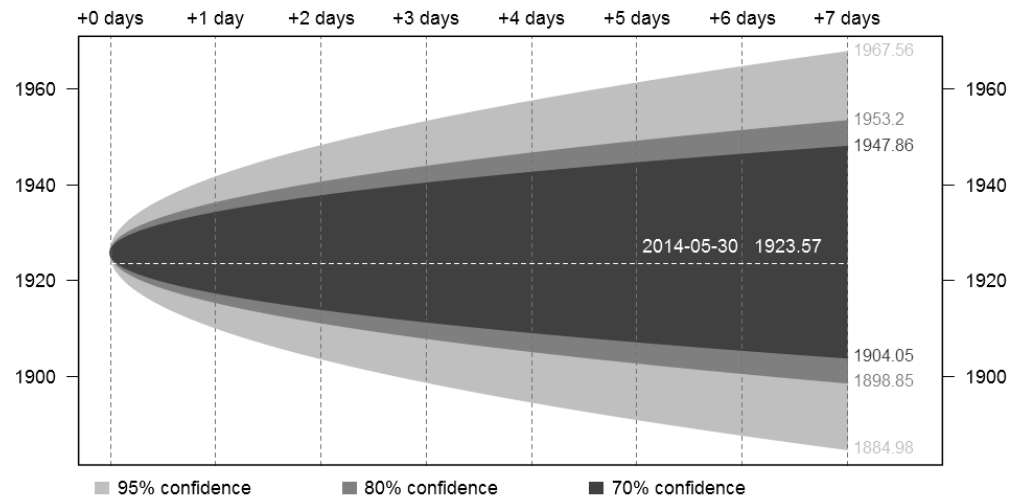


Confidence Intervals

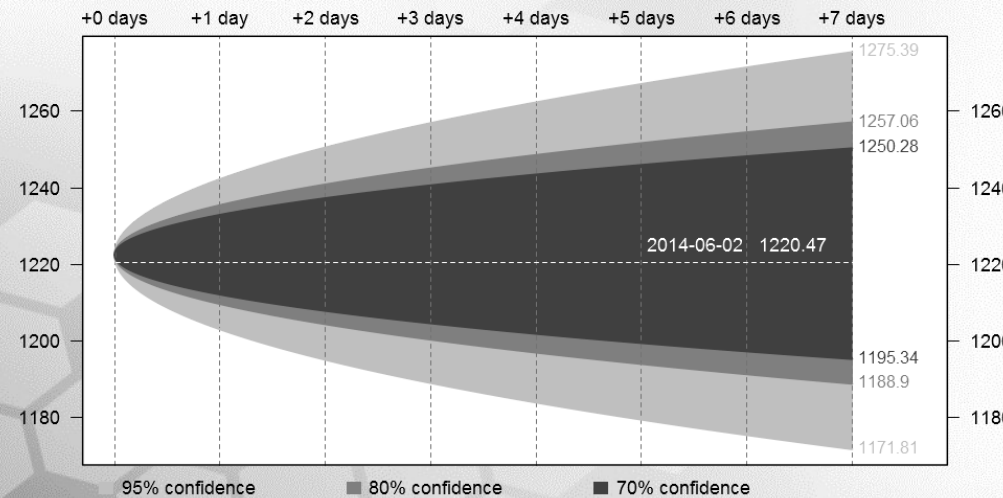
FTSE 100 Potential Rates



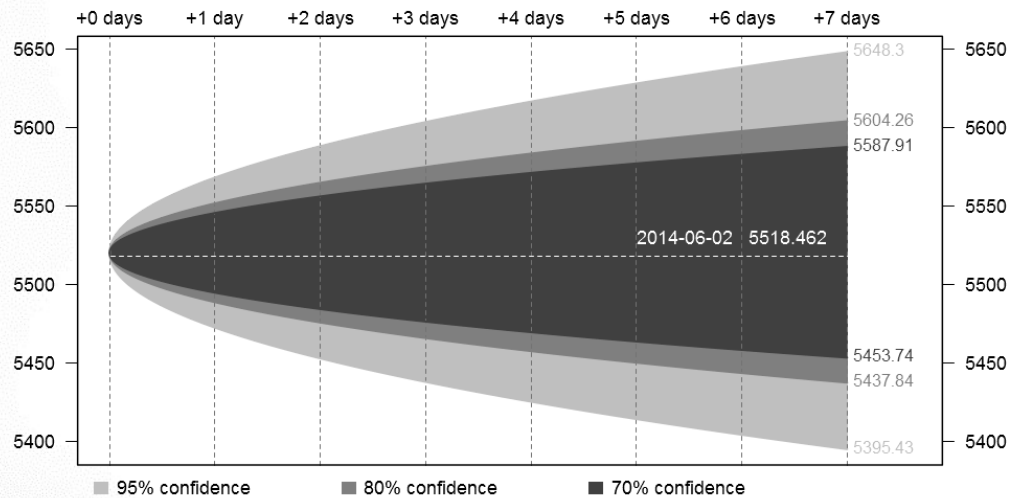
S&P 500 Potential Rates



TOPIX Potential Rates



S&P/ASX 200 Potential Rates



EXPLANATIONS

Indexes

- **Standard & Poor's 500 Index (S&P 500) or (SPX)** - U.S. stock market index consisting of the 500 large-cap shares widely traded on the New York Stock Exchange and the NASDAQ.
- **Dow Jones Industrial Average Index (INDU)** - U.S. stock market index consisting of the 30 large publicly owned U.S. companies, primarily industrials
- **NASDAQ Composite Index** - U.S. stock market index representing all the stocks that are traded on the Nasdaq stock market, mostly technology and Internet-related
- **New Zealand Exchange 50 Gross Index (NZX 50)** - stock market index consisting of the top 50 companies listed on the New Zealand Stock exchange
- **S&P/ASX 200** - a market-capitalization weighted stock market index of stocks listed on the Australian Securities Exchange from Standard and Poor's
- **Hang Seng Index (HI)** - Hong Kong's stock market index consisting of 48 largest companies listed on the Hong Kong Exchange
- **Japan's Nikkei Stock Average (Nikkei 225 Index) or (NKY)** - Japanese stock market index consisting of the 225 largest companies listed on Tokyo Stock Exchange
- **FTSE 100 Index (UKX)** - U.K. stock market index consisting of the 100 most capitalized U.K. companies trading on the London Stock Exchange
- **DAX Index (DAX)** - German stock market index consisting of the 30 largest and most liquid German companies trading on the Frankfurt Stock Exchange
- **Eurostoxx 600** - stock market index, derived from the Stoxx Europe Total Market Index, consisting of 600 large, mid- and small-sized companies from 18 European countries

Chart

- **Correlation** - statistical measure of the linear relationship between two random variables. It is defined as the covariance divided by the standard deviation of two variables.
- **Historical price changes** - chart reflecting the historical price changes of particular region's stock indices

Indicators

- **Industry performance** - weekly performance of industries within the particular stock market index
- **Top performers** - companies within a particular stock market index showing the best or worst weekly performance
- **Performance** - relative historical change of stock market index value



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