



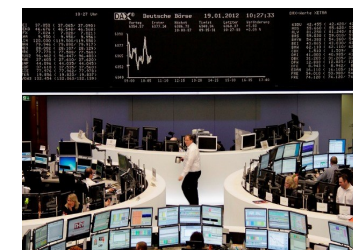
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10/03/2014



Weekly Global Stock Market Review

European shares swung between gains and losses on Ukraine crisis



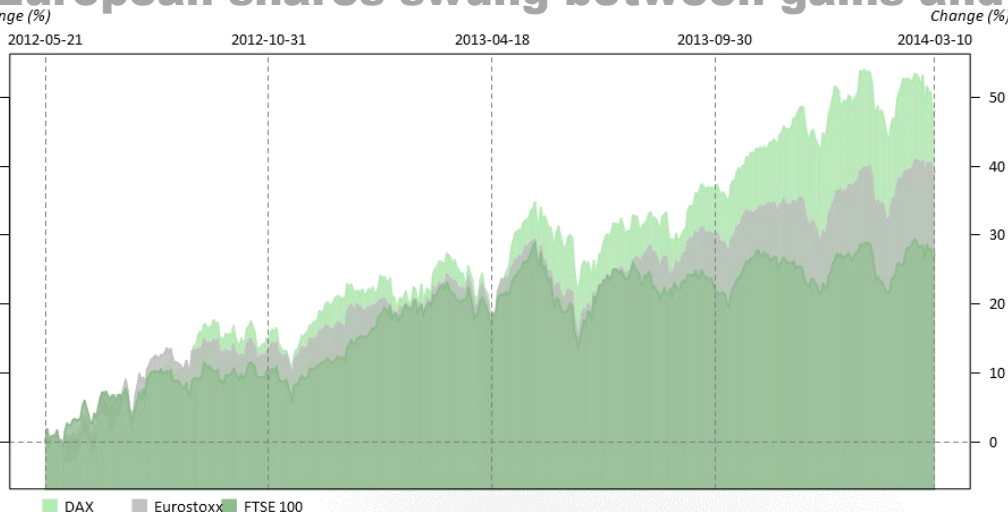
European shares ended lower on Friday after being hit by the ongoing crisis in Ukraine and absence of action from the ECB. The stock markets started the week with losses, yet rebounding later on in the week as tensions seemed to ease.

The Euro Stoxx 600 Index added 0.8% on week to finish Friday's trading session at 333.06 points.

However, Friday's losses capped further gains in the index, as the gauge traded as high as at 337 points earlier in the week. All but one industry group posted weekly gains, with construction shares showing the best performance (3.5% up). Among individual movers, Banca Monte dei Paschi di Siena SpA, the bailed out Italian lender, was the last week's market mover to drag higher financial sector. The bank's shares dropped earlier in the week, as its owner had denied a share sell-off. Alongside to that, Getinge AB, a Swedish manufacturer of sterilization and disinfection equipment, plummeted as much as 21%, halting further rally in health care sector.

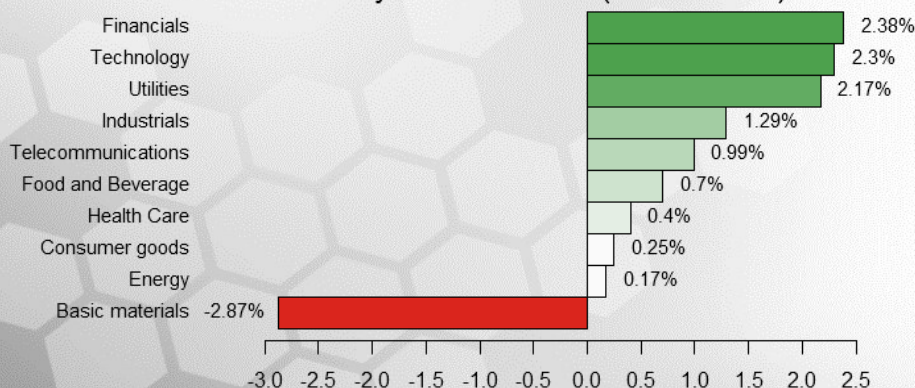
The DAX Index finished the week ending 7 March at 9,272.60 points, marking a weekly loss of 0.1%.

The British FTSE 100 Index was 0.1% higher on week, yet showing a strong monthly rally.

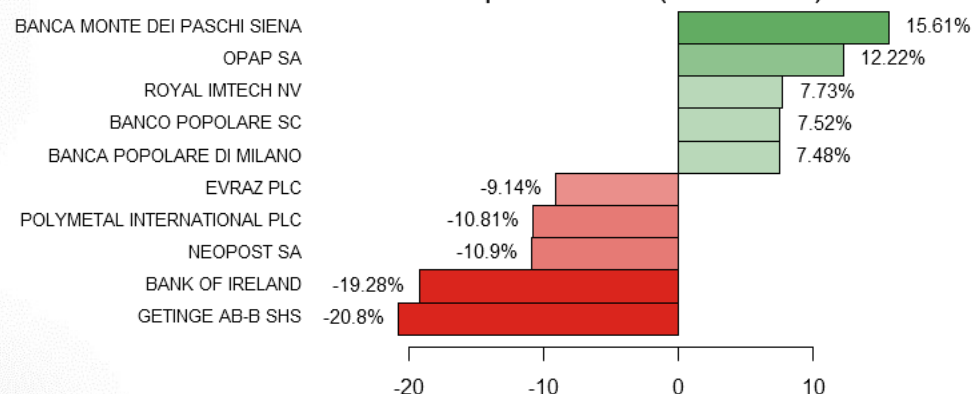


Price Changes (%)						
	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Eurostoxx	0.82	4.72	5.23	8.81	13.53	13.6
DAX	-0.09	2.57	1.94	12.99	18.08	17.77
FTSE 100	0.06	3.95	2.45	2.53	4.43	4.25

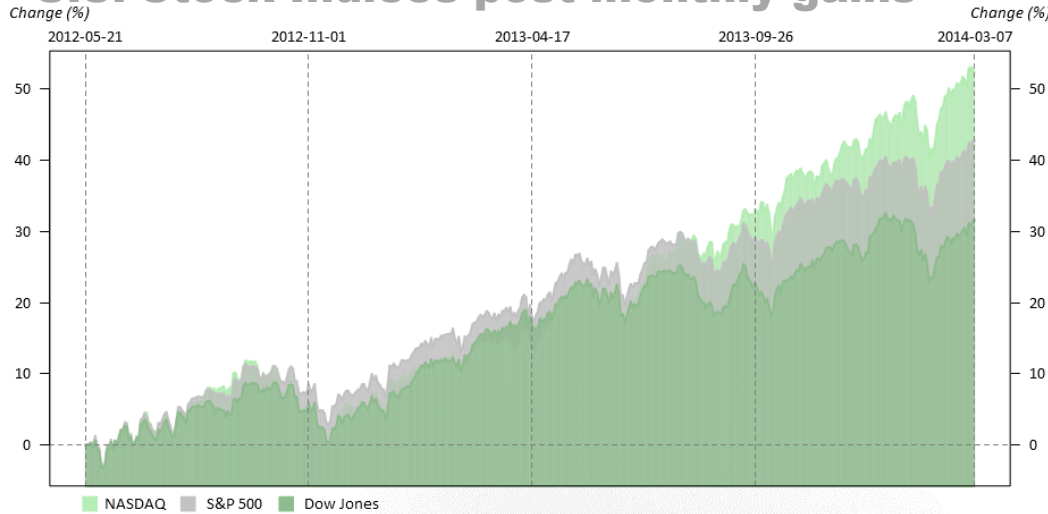
Industry Performance (STOXX600)



TOP performers (SXXP600)



U.S. Stock Indices post monthly gains



Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P 500	1.75	7.22	4.04	13.47	21.84	21.61
Dow Jones	1.76	6.56	2.7	10.25	15.08	14.82
NASDAQ	1.38	8.09	6.74	18.48	34.57	34.16

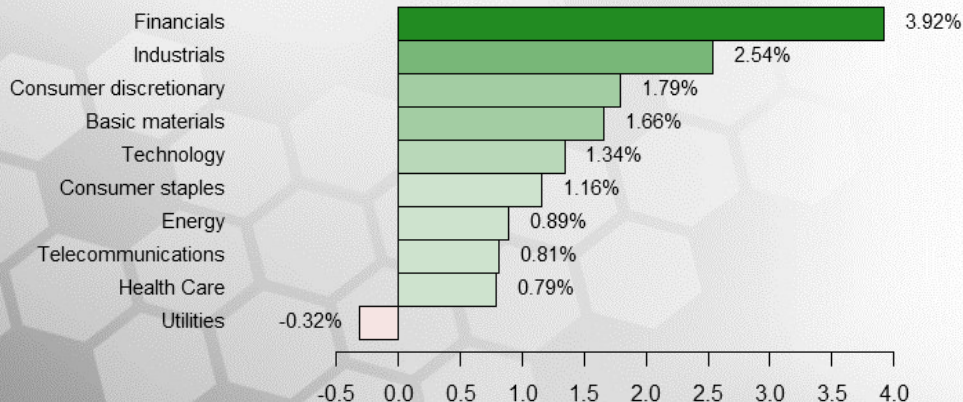
U.S. stock market rose, as data indicated better-than-expected jobs growth obscured concern that the situation in Ukraine could become worse. Friday's job report showed a 175K gain in February's employment, while the Fed was trying to determine how much of the recent economic cooling has been due to the bad weather.



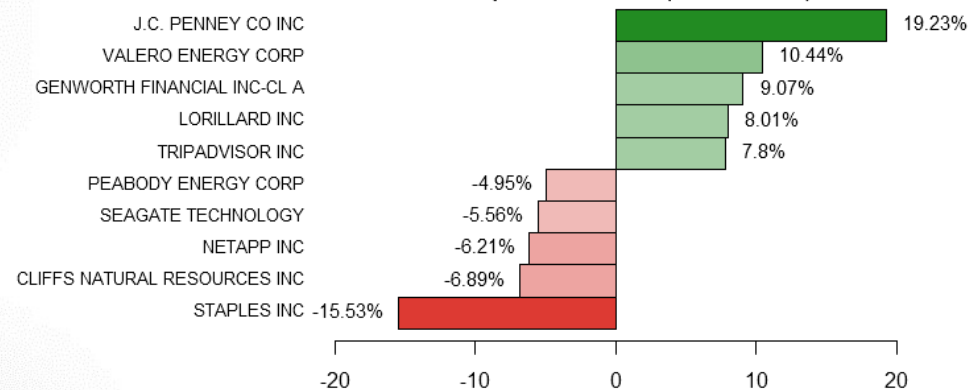
The S&P 500 inched up as much as 1.8% on week to reach a record 1,878.04 on Friday. The benchmark gauge erased losses of as much as 0.3 % in the final hour of Friday's trading session. The S&P 500 recorded its biggest drop in a month on March 3 amid the flared Ukraine situation. Signs of easing tensions the next day gave the index its best advance in 2014 so far. Nine out of ten industry groups included in the index advanced in the week ending March 7, with financials taking the lead at almost 4% increase, whereas utilities fell by 0.3%.

Among individual movers, J.C. Penney retained its market leader position with a weekly advance of 19% to close the week at \$8.68. The retail firm's stock has been rising over the last month amid growing optimism that its turnaround will be successful. On the downside, Staples Inc. that erased 15.5% to finish the week at \$11.48, capping further improvements in the consumer discretionary sector. The U.S. largest office-supplies chain dropped after announcing its plans to shut 225 stores to cut around \$500 million in costs. The Dow Jones Industrial Average gained 1.8% on week to 16,452.72, while the NASDAQ Composite soared 1.4% to close the week at 4,336.22 points.

Industry Performance (S&P 500)



TOP performers (S&P 500)



Asia Pacific Shares boosted by Yellen's comments

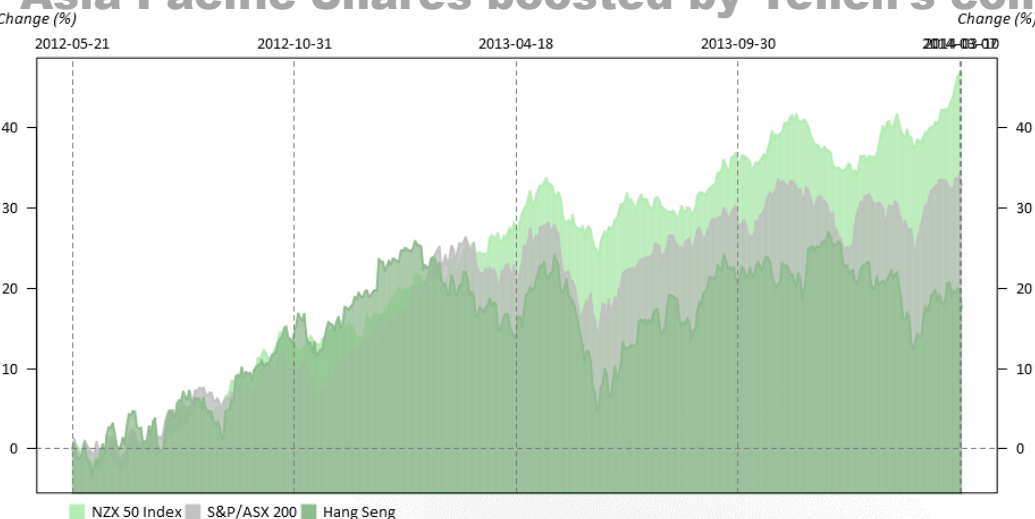


Asia Pacific stock markets finished the week with solid gains, with the major stock indices edging higher. The advance in the regional bourses came on fading fears over the tense relationship between Russian and Ukraine after diplomatic efforts.

The Australian S&P/ASX 200 Index surged 1.5% over the last week, with seven out of ten sectors edging higher. The benchmark index closed at its highest in more than five years on Friday, beating the high posted on Wednesday to finish the week at 5,462.21 points. Australian Infrastructure was the last week's best performing blue chip company, with its stock price trading up to A\$2.50 on Friday. Coalspur Mines Ltd was the weakest performer with a nearly 18% weekly loss to cap losses in the energy sector. The firm's stock price has been losing value since February 28.

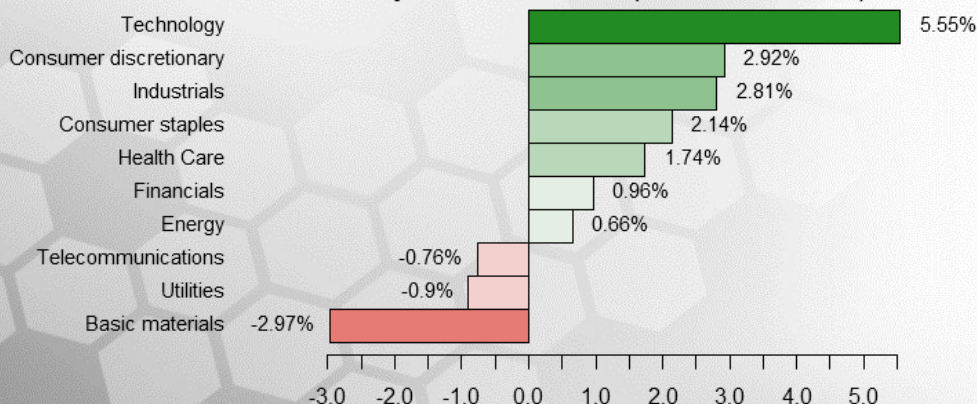
In New Zealand, the NZX 50 Index traded up from 5,007.4 points on Monday to 5,125.65 points on Friday, marking a 2.4% climb.

The Hong Kong's Hang Seng Index added 0.7% last week to 22,660.49 points after having fluctuated between gains and losses throughout the week.

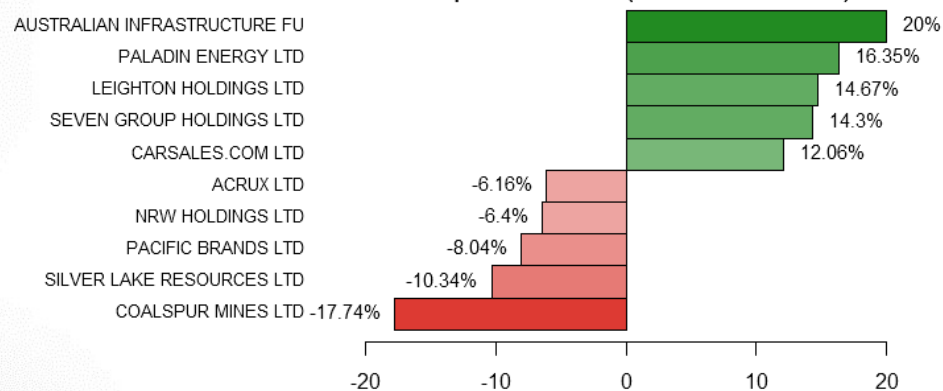


Price Changes (%)						
	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P/ASX 200	1.45	7.73	5.33	6.17	6.75	6.91
Hang Seng	0.71	5.78	-4.56	0.17	-0.52	-0.49
NZX 50 Index	2.36	6.61	8.74	11.5	19.26	18.28

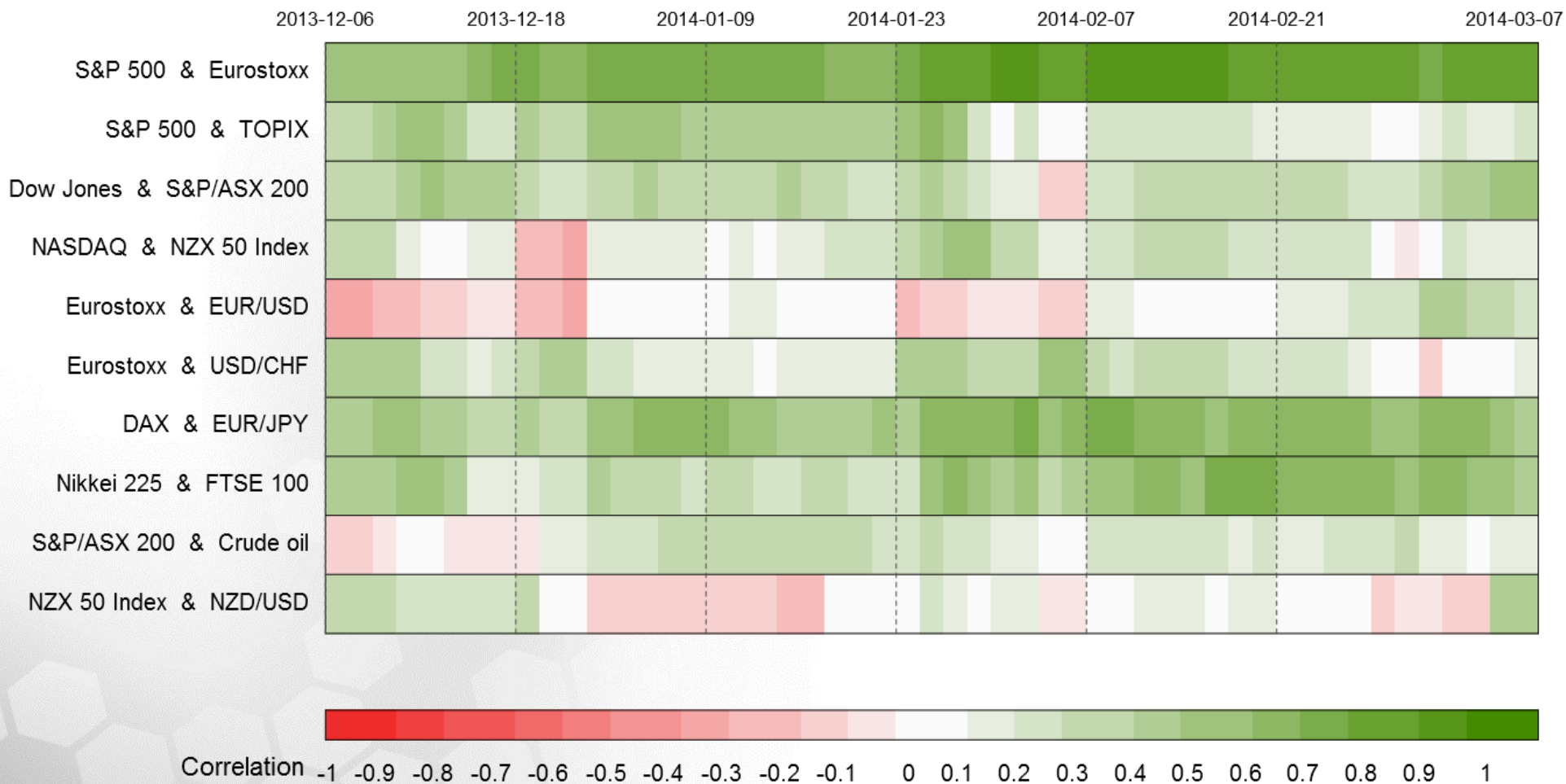
Industry Performance (S&P/ASX 200)



TOP performers (S&P/ASX 200)

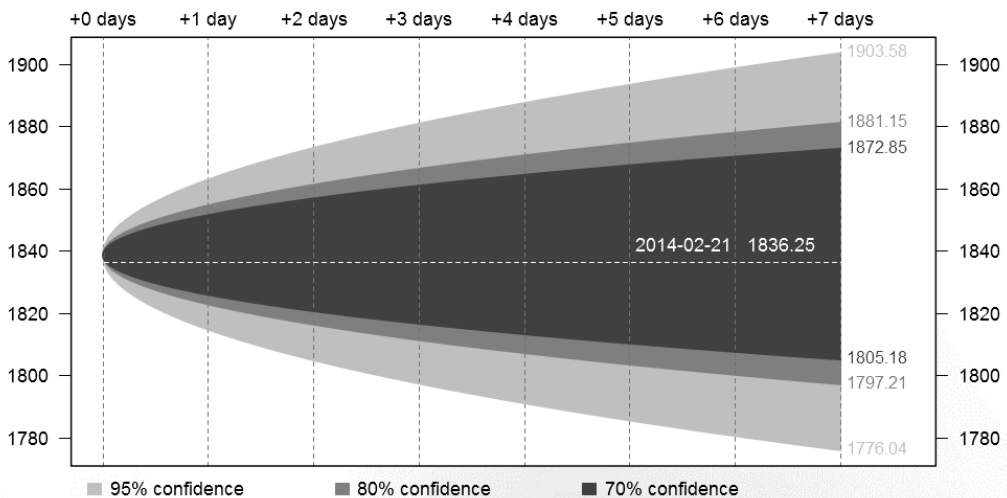


Correlation Matrix

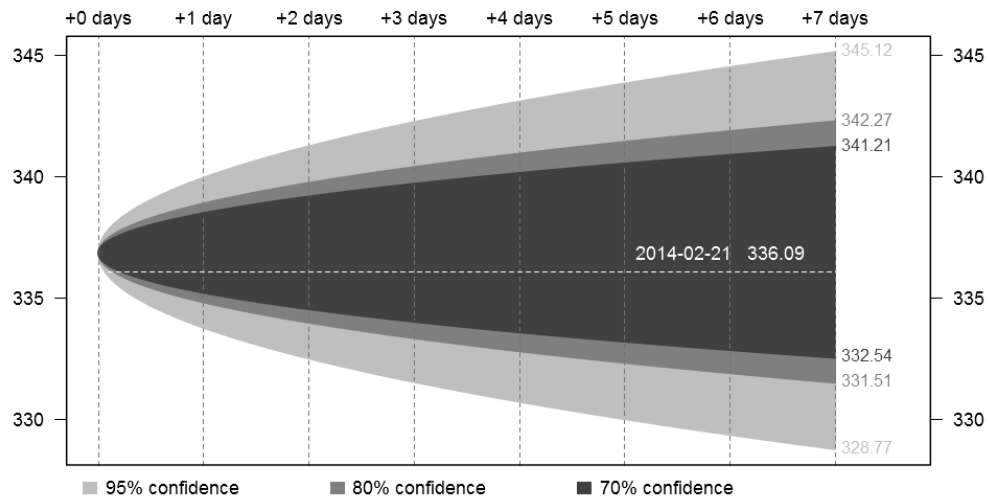


Confidence Intervals

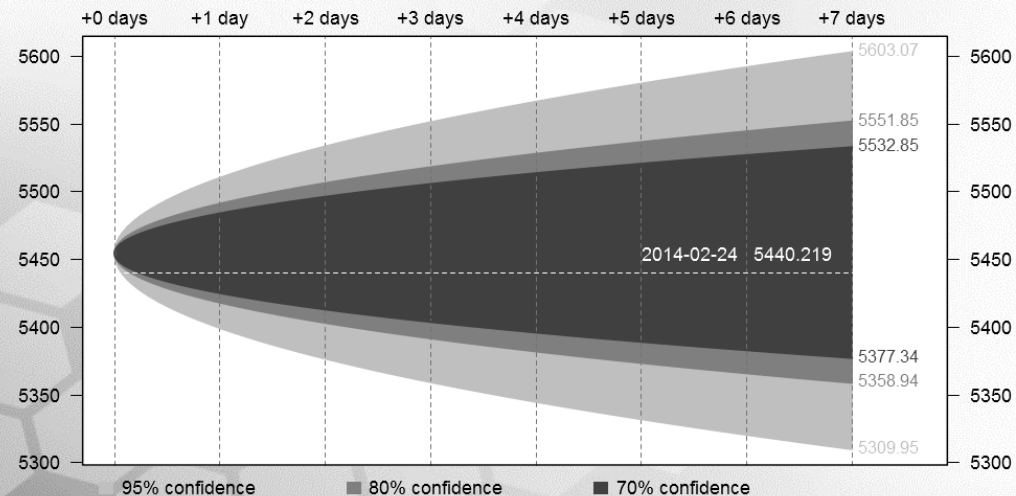
S&P 500 Potential Rates



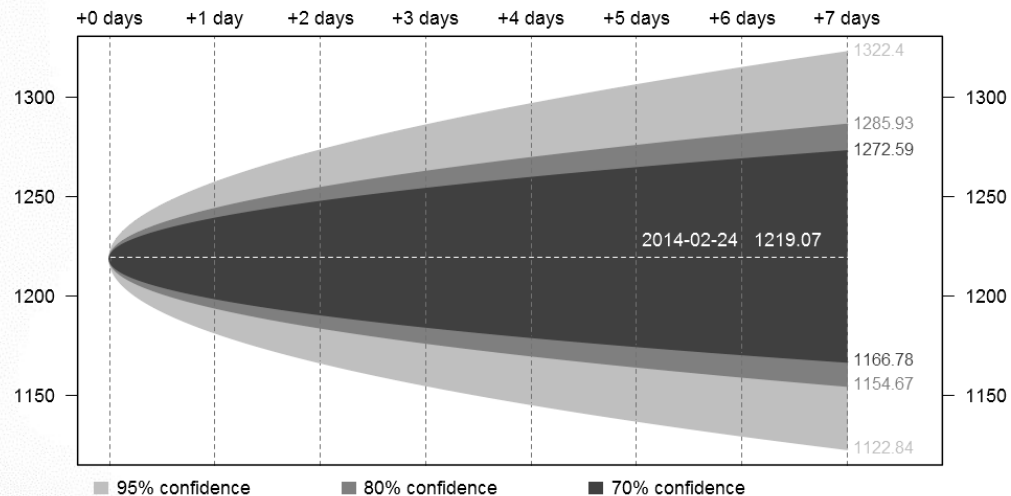
Eurostoxx Potential Rates



S&P/ASX 200 Potential Rates



TOPIX Potential Rates



EXPLANATIONS

Indexes

- **Standard & Poor's 500 Index (S&P 500) or (SPX)** - U.S. stock market index consisting of the 500 large-cap shares widely traded on the New York Stock Exchange and the NASDAQ.
- **Dow Jones Industrial Average Index (INDU)** - U.S. stock market index consisting of the 30 large publicly owned U.S. companies, primarily industrials
- **NASDAQ Composite Index** - U.S. stock market index representing all the stocks that are traded on the Nasdaq stock market, mostly technology and Internet-related
- **New Zealand Exchange 50 Gross Index (NZX 50)** - stock market index consisting of the top 50 companies listed on the New Zealand Stock exchange
- **S&P/ASX 200** - a market-capitalization weighted stock market index of stocks listed on the Australian Securities Exchange from Standard and Poor's
- **Hang Seng Index (HI)** - Hong Kong's stock market index consisting of 48 largest companies listed on the Hong Kong Exchange
- **Japan's Nikkei Stock Average (Nikkei 225 Index) or (NKY)** - Japanese stock market index consisting of the 225 largest companies listed on Tokyo Stock Exchange
- **FTSE 100 Index (UKX)** - U.K. stock market index consisting of the 100 most capitalized U.K. companies trading on the London Stock Exchange
- **DAX Index (DAX)** - German stock market index consisting of the 30 largest and most liquid German companies trading on the Frankfurt Stock Exchange
- **Eurostoxx 600** - stock market index, derived from the Stoxx Europe Total Market Index, consisting of 600 large, mid- and small-sized companies from 18 European countries

Chart

- **Correlation** - statistical measure of the linear relationship between two random variables. It is defined as the covariance divided by the standard deviation of two variables.
- **Historical price changes** - chart reflecting the historical price changes of particular region's stock indices

Indicators

- **Industry performance** - weekly performance of industries within the particular stock market index
- **Top performers** - companies within a particular stock market index showing the best or worst weekly performance
- **Performance** - relative historical change of stock market index value



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