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RESEARCH PRODUCTS

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Press Review

▶▶▶ Economy

Xinhua

▶ [China's inflation up 2.5 pct in January](#)

China's consumer price index (CPI), a main gauge of inflation, rose 2.5 percent year on year in January, the same as the previous month, official data revealed on Friday.

BBC

▶ [French economy avoids recession with 0.3% quarterly growth](#)

The French economy grew by 0.3% in the last three months of 2013, government figures indicate.

▶▶▶ Currencies

ICN

▶ [Euro Slightly Higher; Euro-Area Growth Data in Spotlight](#)

We've reached the most hectic day of the week so far, with eyes are laser-focused on Europe ahead of the Eurozone growth numbers for final quarter of 2013 due to published later today, as markets expect further signs the 18-nation currency bloc is recovering.

FxStreet

▶ [EUR/USD eyes 1.3700 on German data](#)

The single currency is now accelerating its upside, pushing the EUR/USD to the boundaries of the 1.3700 handle.

▶▶▶ Top Videos

CNBC

▶ [ECB 'threat' still working: Pro](#)

Thu Lan Nguyen, EMEA foreign exchange strategist at Commerzbank, says that the subdued reaction to Italy's political woes is due to the ECB's "extremely good job."

Bloomberg

▶ [BlackRock Favors Investment in Emerging Markets](#)

Gerardo Rodriguez, managing director and senior investment strategist at BlackRock Inc., discusses investing in emerging markets and...

▶▶▶ Politics

The Guardian

▶ [Italian PM Enrico Letta to resign](#)

Democratic party's big vote in favour of new reforms championed by rival Matteo Renzi prompts resignation move

AFP

▶ [Kerry meets China's Xi amid heightened Asia tensions](#)

US Secretary of State John Kerry met Chinese President Xi Jinping on Friday, amid increasingly tense territorial rows between Beijing and Washington's security allies Tokyo and Manila.

▶▶▶ Markets

DAWN.com

▶ [Time to buy China stocks, say market analysts](#)

Strategists see buying opportunities to invest in Chinese equities, citing low valuations in the market as well as expectations of a better year ahead.

Yahoo!Finance

▶ [Stocks rise, dollar struggles after downbeat U.S. data](#)

Asian shares mostly rose on Friday while the U.S. dollar struggled to regain traction after downbeat U.S. economic data pushed it to a nearly three-week low against the euro.

▶▶▶ Blogs

Gwynn Guilford

▶ [Get ready: a large portion of China's \\$1.8 trillion in trust products may be headed for default this year](#)

Last month, China's banking sector dodged a potential catastrophe when a mystery group stepped in at the 11th hour to pay investors in the now-infamous "Credit Equals Gold #1, a defaulted \$495-million trust product.

Richard X. Bove

▶ [Bank regulators are actually increasing risk in the system](#)

Virtually every major country in the world has a highly concentrated banking industry populated by multi-product banks.



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- Fundamental Analysis
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