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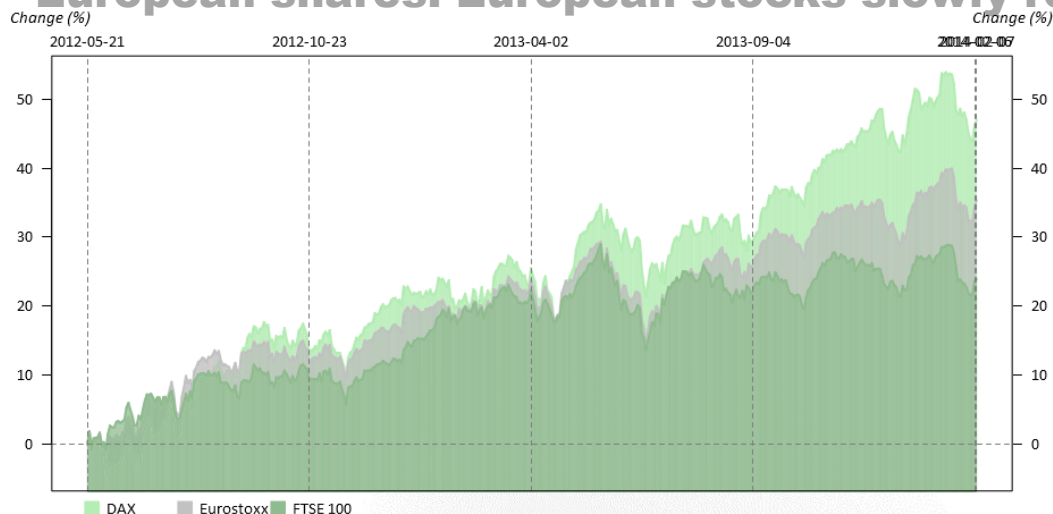


Weekly Global Stock Market Review

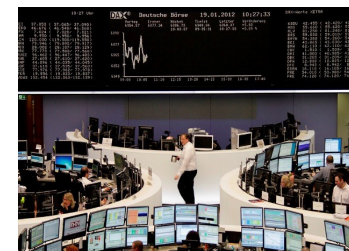
Monday, February 10, 2014

15:30 GMT

European shares: European stocks slowly rebound



European shares traded up during the first week of February, with French CAC 40 Index rising every day of the week and closing at 4,228.18 points on Friday, as manufacturing and services data for the Eurozone exceeded analysts' predictions. Moreover, the trade surplus of Germany increased and French budget balance improved. At the same time, all indices show a decline on monthly basis.



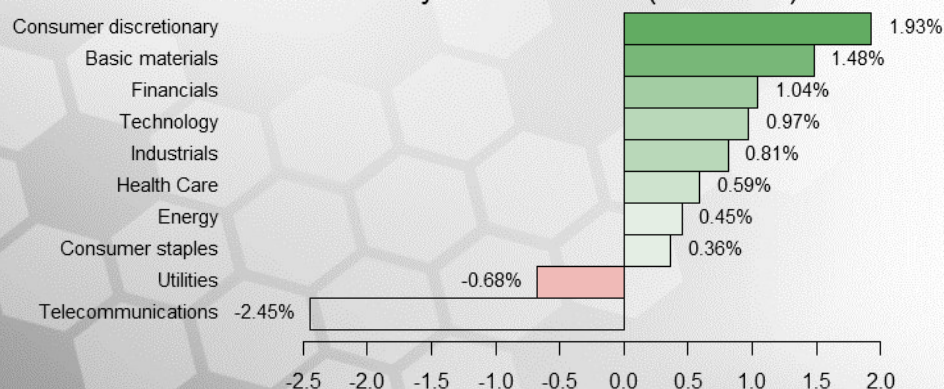
The Euro Stoxx 600, benchmark index for the region, registered a 2.2% advance to 325.09 points during the trading week ended February 7. Meanwhile, seven out of ten sectors included in the gauge posted a weekly decline in the value with technology and energy sector dropping the most by 4.2% and 4.1%, respectively. Meanwhile, basic materials sector surged 4.4% week-on-week. Among individual movers, Pohjola Bank Plc, one of the largest banks in Finland, climbed 15.1% to 16.80 euros per share, limiting the overall decline of the financial sector, while on February 6 the Pohjola Group offered to buy all the remaining shares in its subsidiary. Ryanair Holdings Plc, the Dublin-based biggest low-cost airline in Europe, followed with a 14% weekly rise, despite reported losses in the fourth quarter of 2013.

Furthermore, the German DAX added 1.3% to 9,301.92 points on Friday, erasing some part of its monthly losses. The upward trend was bounded due to disappointing industrial production data.

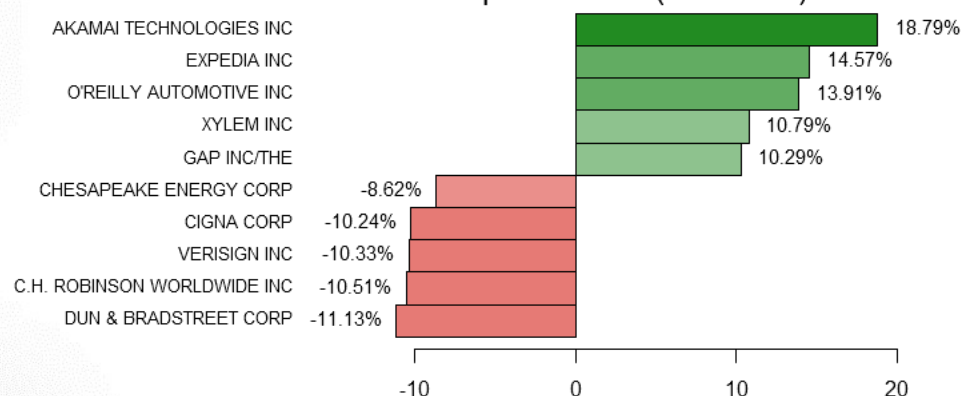
Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Eurostoxx	2.16	-1.41	0.73	6.27	14.26	14.52
DAX	1.26	-2.06	2.46	11.56	22.7	22.54
FTSE 100	1.64	-2.23	-2.04	-0.18	4.39	5.51

Industry Performance (S&P 500)



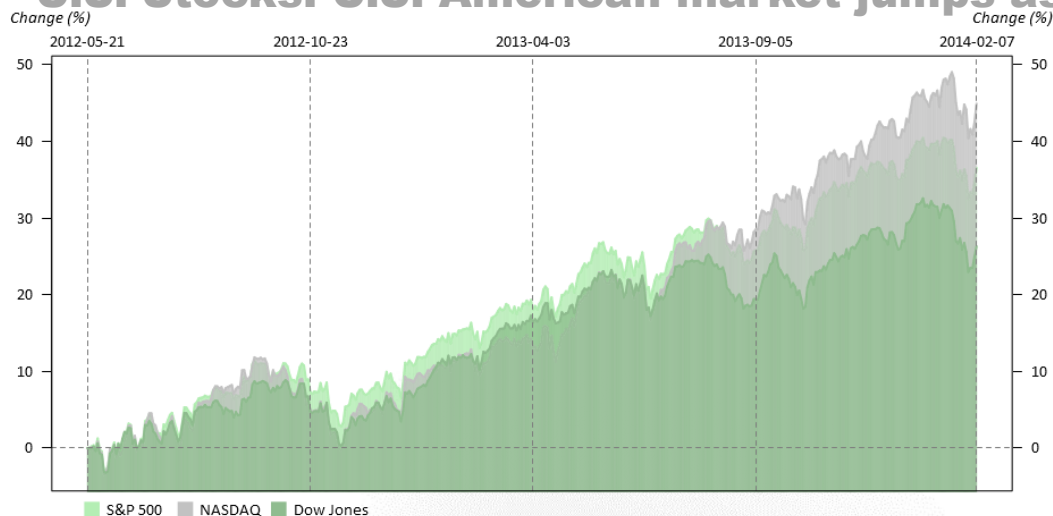
TOP performers (S&P 500)



U.S. Stocks: U.S. American market jumps as unemployment declines

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Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P 500	3.16	-2.2	1.49	6.24	18.84	19.06
Dow Jones	2.74	-4.06	0.2	2.39	12.92	13.27
NASDAQ	3.23	-0.95	5.27	12.73	30.22	30.35

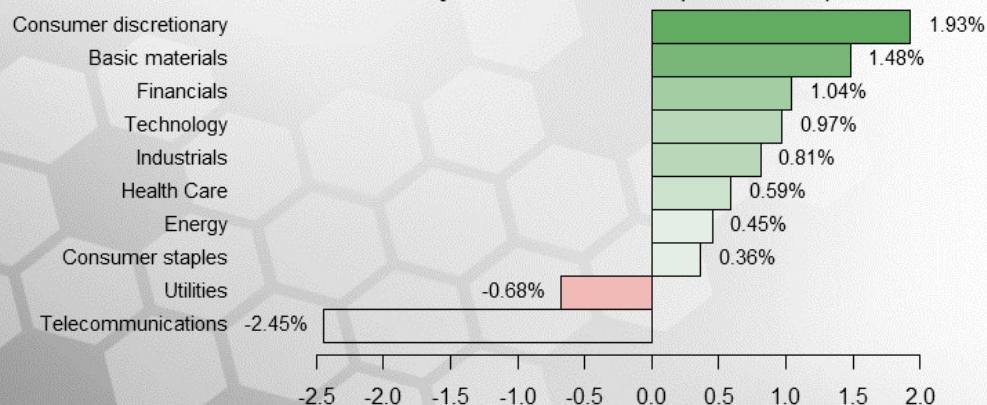
Equity markets in the U.S. traded in the green zone during the previous week, while the Nasdaq Composite Index surged 3.2% to 4,125.86 points, as unemployment in the world's largest economy decreased further to 6.6%. At the same time, growth in the U.S. manufacturing sector posted a significant drop, with the PMI Index plummeting to 51.3 points despite abnormally cold weather, which decreased orders and industrial output.

The benchmark S&P 500 Index showed a 3.1% advance to 1,797.02 points during the trading week ended on February 7, as companies from the consumer discretionary sector climbed the most by 1.9%. Moreover, the index posted the largest weekly increase this year, with all but two sectors growing. Akamai Technologies Inc., a Massachusetts-based Internet provider, surged 18.8% to \$56.64 during the last week, as the company reported a considerable increase in revenue and the EPS ratio, which topped predictions. Meanwhile, the whole telecommunications industry plunged 2.5%, the most among all sectors. Expedia Inc. and O'Reilly Automotive Inc. followed with a 14.6% jump and 13.9% rise to \$74.45 and \$149.20 per share, respectively, helped by strong earnings as well.

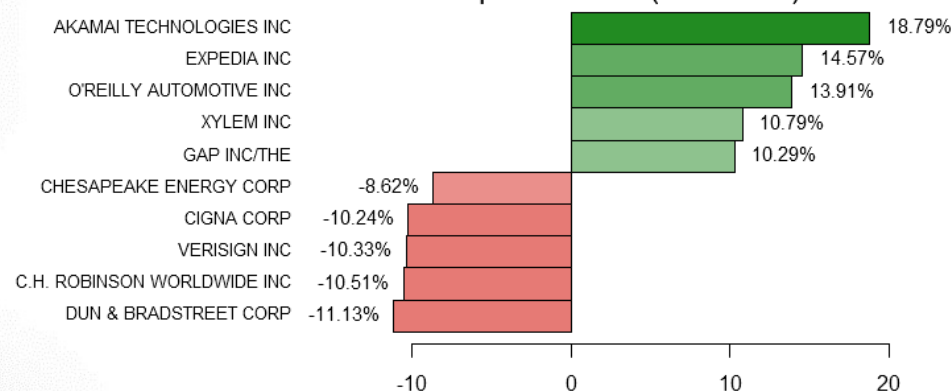
The Dow Jones Industrial Average added 2.7% last week to 15,794.08 points at the end of the trading session on Friday.



Industry Performance (S&P 500)



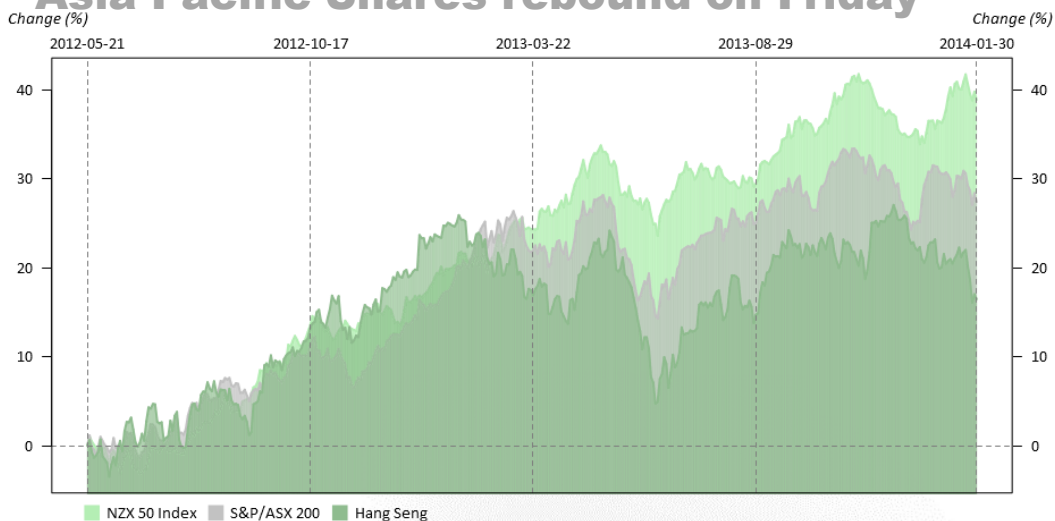
TOP performers (S&P 500)



Asia Pacific Shares rebound on Friday

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Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P/ASX 200	-0.41	-2.81	-4.34	2.2	4.99	4.68
Hang Seng	0.75	-6.25	-5.21	-1.14	-7.3	-6.98
NZX 50 Index	-0.34	1.11	-2.39	6.6	14.75	15.2

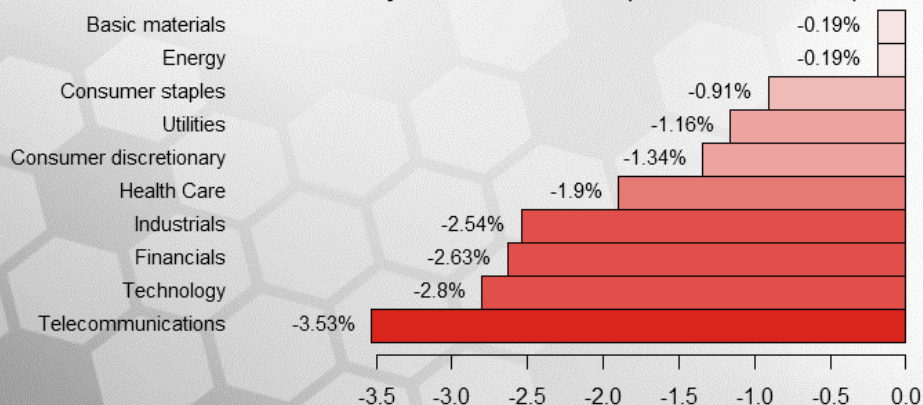
Asia Pacific shares traded mixed over the last week, with the major benchmark indices of the region rising on Friday, 7 February 2014 amid growing hopes for a stable recovery of the U.S. economy. The Friday's rebound of market helped the stocks to gain back some of the losses sustained earlier in the last week.



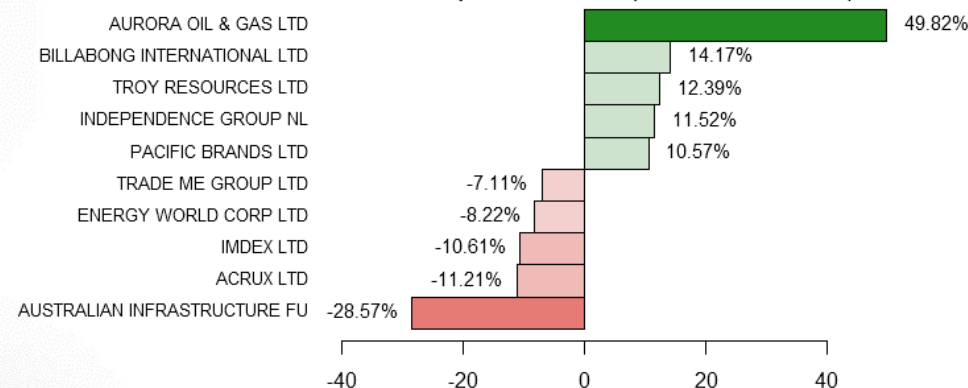
The S&P/ASX 200 Index was 0.4% down on week, with all industry groups trading lower. The telecommunication and technology shares were the week's worst performers, while basic materials and energy sector showed better weekly performance. Australian Infrastructure plummeted 29% last week, ending its continuous gains during the last few weeks and dragging lower financial sector that was 2.6% down. Meanwhile, Aurora Oil& Gas Ltd took the leader position with a nearly 50% increase to finish the week at A\$4.09. The oil and gas exploration and production company saved the energy sector from further losses.

Elsewhere in the region, the NZX 50 gross Index inched slightly lower to finish the week at 4,840.79 points, while the Hang Seng Index was the only one edging higher by closing the week 0.8% up at 21,636.85 points.

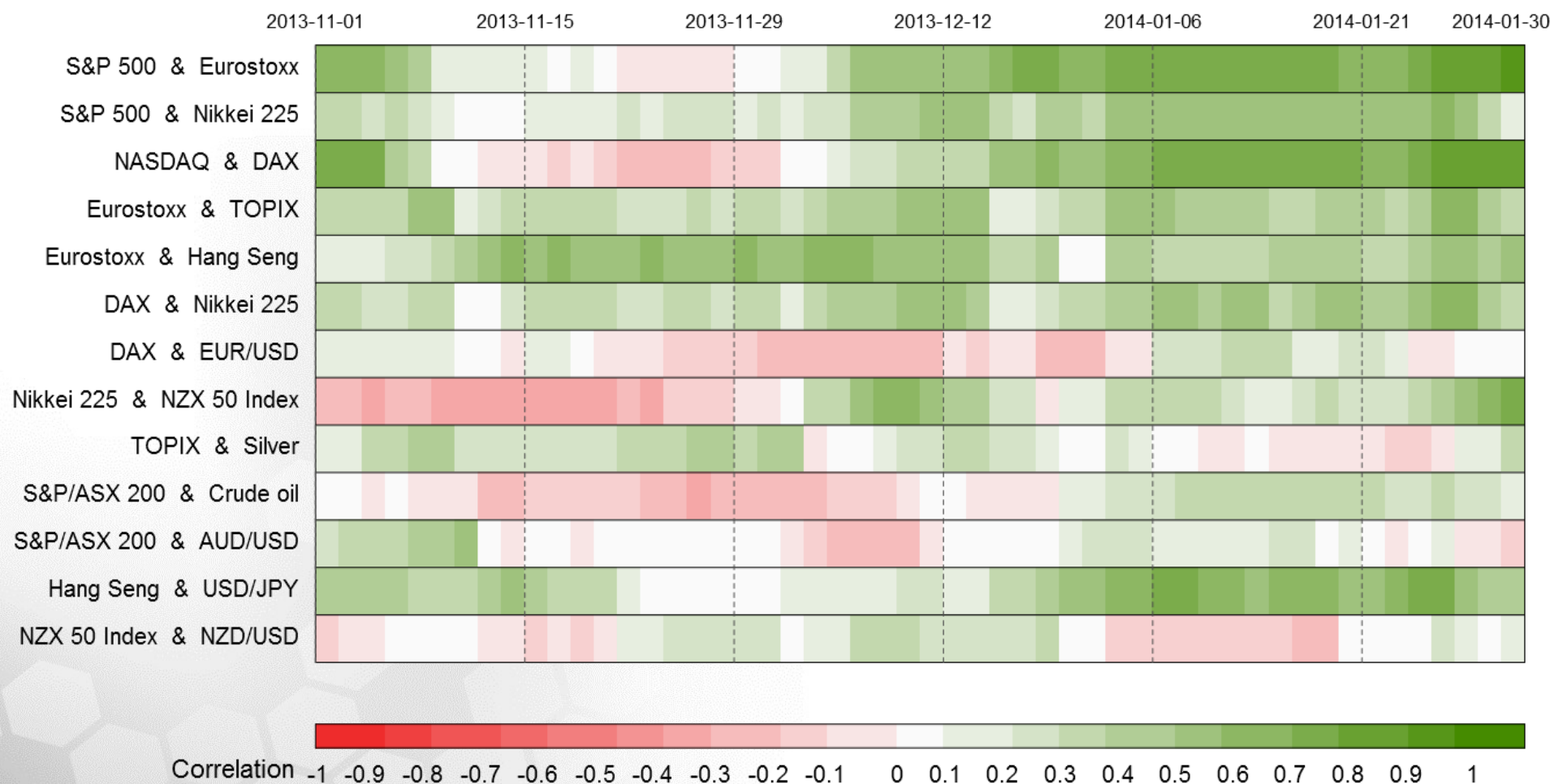
Industry Performance (S&P/ASX 200)



TOP performers (S&P/ASX 200)

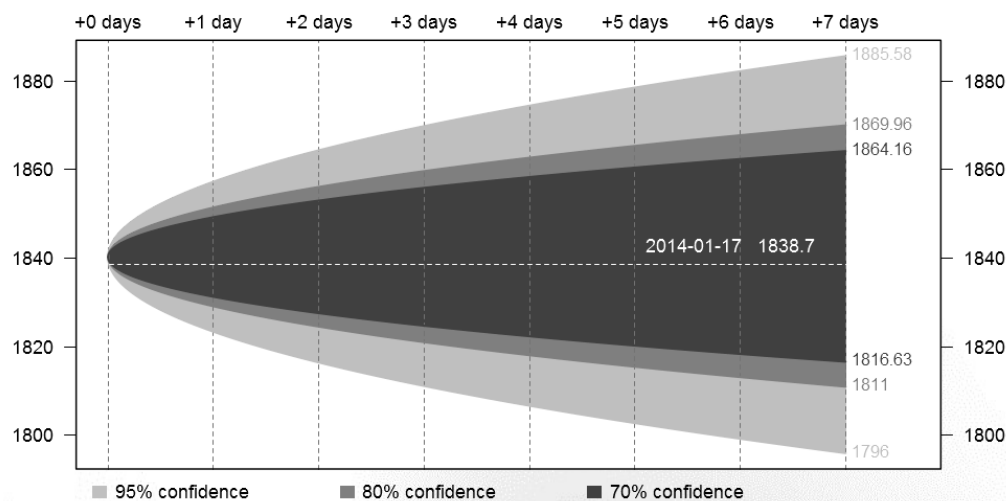


Correlation Matrix

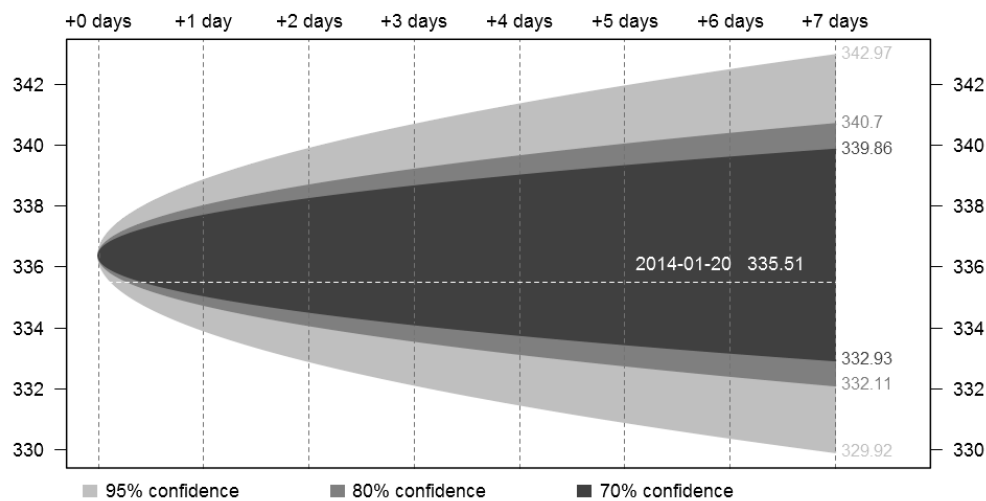


Confidence Intervals

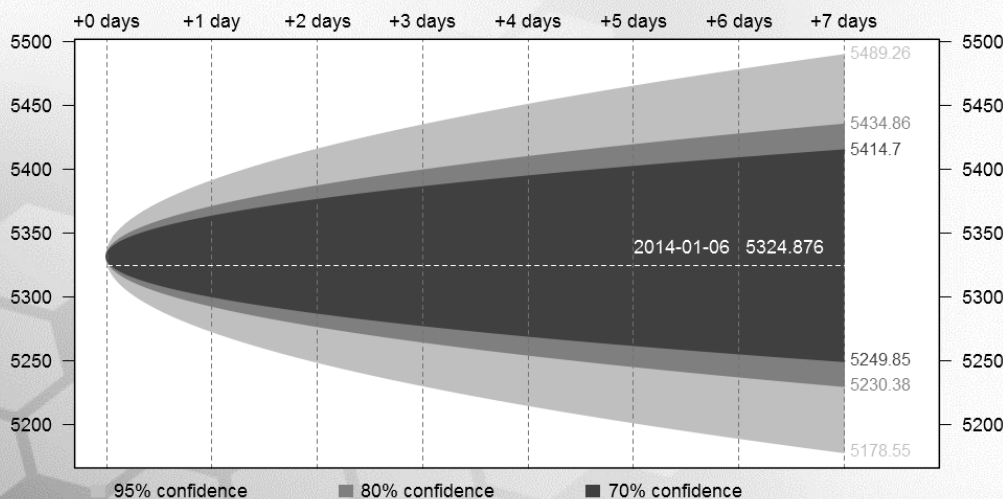
S&P 500 Potential Rates



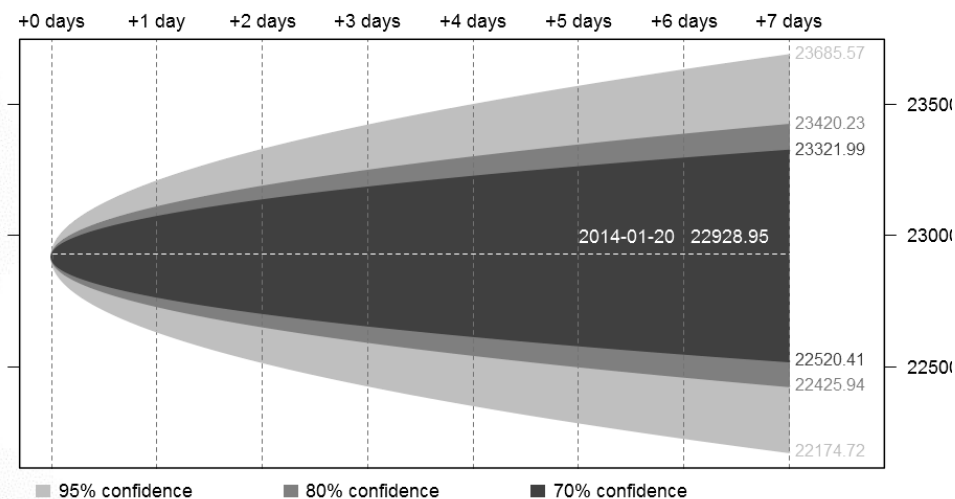
Eurostoxx Potential Rates



S&P/ASX 200 Potential Rates



Hang Seng Potential Rates



EXPLANATIONS

Indexes

- **Standard & Poor's 500 Index (S&P 500) or (SPX)** - U.S. stock market index consisting of the 500 large-cap shares widely traded on the New York Stock Exchange and the NASDAQ.
- **Dow Jones Industrial Average Index (INDU)** - U.S. stock market index consisting of the 30 large publicly owned U.S. companies, primarily industrials
- **NASDAQ Composite Index** - U.S. stock market index representing all the stocks that are traded on the Nasdaq stock market, mostly technology and Internet-related
- **New Zealand Exchange 50 Gross Index (NZX 50)** - stock market index consisting of the top 50 companies listed on the New Zealand Stock exchange
- **S&P/ASX 200** - a market-capitalization weighted stock market index of stocks listed on the Australian Securities Exchange from Standard and Poor's
- **Hang Seng Index (HI)** - Hong Kong's stock market index consisting of 48 largest companies listed on the Hong Kong Exchange
- **Japan's Nikkei Stock Average (Nikkei 225 Index) or (NKY)** - Japanese stock market index consisting of the 225 largest companies listed on Tokyo Stock Exchange
- **FTSE 100 Index (UKX)** - U.K. stock market index consisting of the 100 most capitalized U.K. companies trading on the London Stock Exchange
- **DAX Index (DAX)** - German stock market index consisting of the 30 largest and most liquid German companies trading on the Frankfurt Stock Exchange
- **Eurostoxx 600** - stock market index, derived from the Stoxx Europe Total Market Index, consisting of 600 large, mid- and small-sized companies from 18 European countries

Chart

- **Correlation** - statistical measure of the linear relationship between two random variables. It is defined as the covariance divided by the standard deviation of two variables.
- **Historical price changes** - chart reflecting the historical price changes of particular region's stock indices

Indicators

- **Industry performance** - weekly performance of industries within the particular stock market index
- **Top performers** - companies within a particular stock market index showing the best or worst weekly performance
- **Performance** - relative historical change of stock market index value



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