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RESEARCH PRODUCTS

20/06/2016

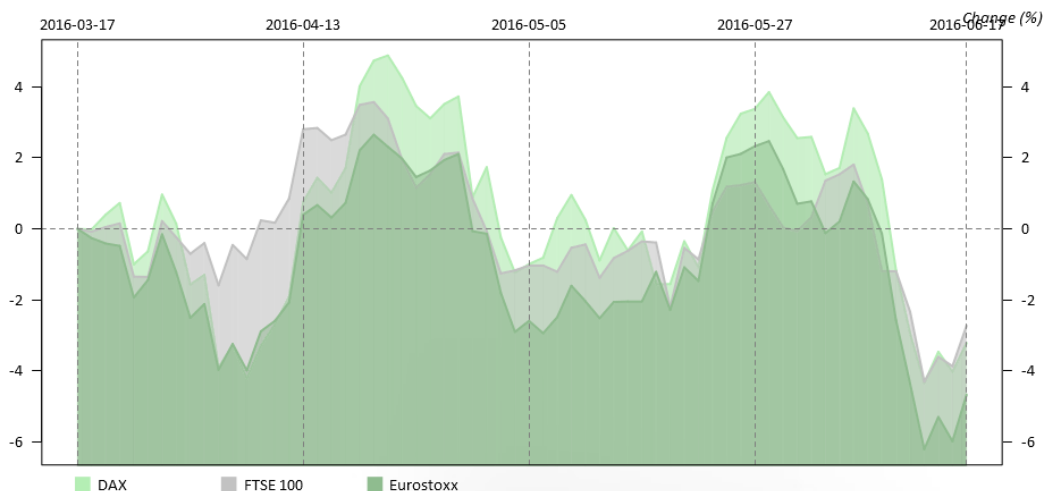


Weekly Global Stock Market Review

Monday, June 20, 2016

16:30 GMT

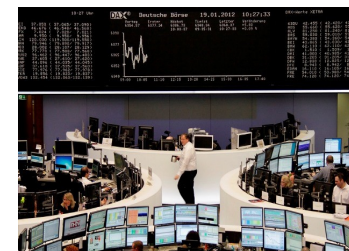
European shares traded in a negative environment



Global stocks declined during the week in volatile trade as markets are awaiting the Brexit referendum. A clear swing in opinion polls in favor of the Leave camp put markets on edge this week. The Brexit campaign will resume on Monday.

The Stoxx 600 Index was 0.31% down on week to finish Friday's trading session at 325.78 points. All of the 19 sub-indices on the gauge posted losses, while real estate shares were the last week's worst performers. Among individual movers, Seadrill Ltd, a world leader in offshore deep-water drilling, advanced 7.04% to trade at 3.43 euro per share, appearing to be previous week's best performing blue chip company. On the downside, Gam Holding AG, a Switzerland-based holding company engaged in asset management business lost nearly 21.42% on week, to trade at 9.43 mark, after company updated its half-year 2016 results.

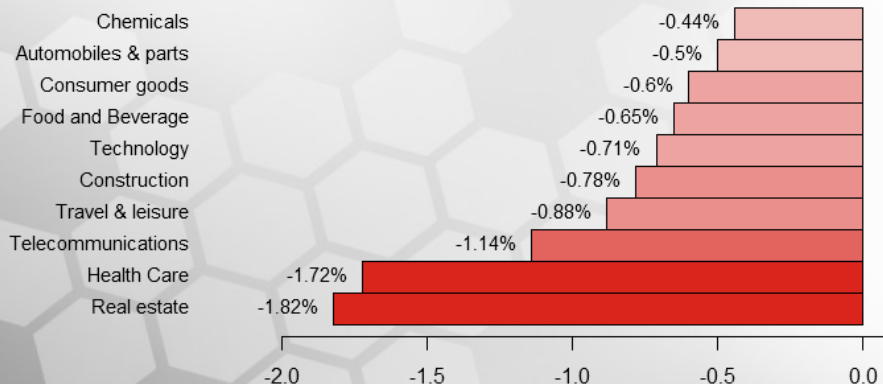
The DAX Index finished the week at 9,601 on Friday, 0.27% lower, while the British FTSE 100 plummeted nearly 0.64% to end at 6,021.09 points.



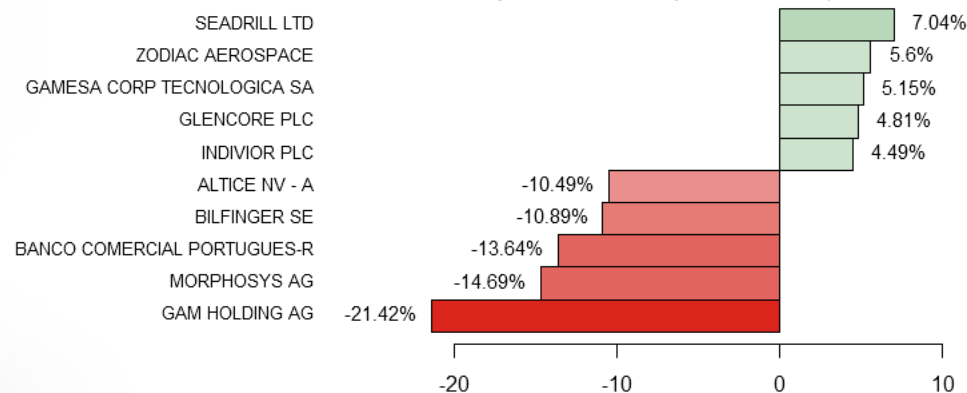
Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Eurostoxx	-0.31	-3.5	-4.66	-9.81	-15.49	-15.1
DAX	-0.27	-1.68	-3.21	-9.21	-12.79	-12.27
FTSE 100	-0.4	-2.35	-2.72	-0.52	-10.27	-9.87

Industry Performance (STOXX600)

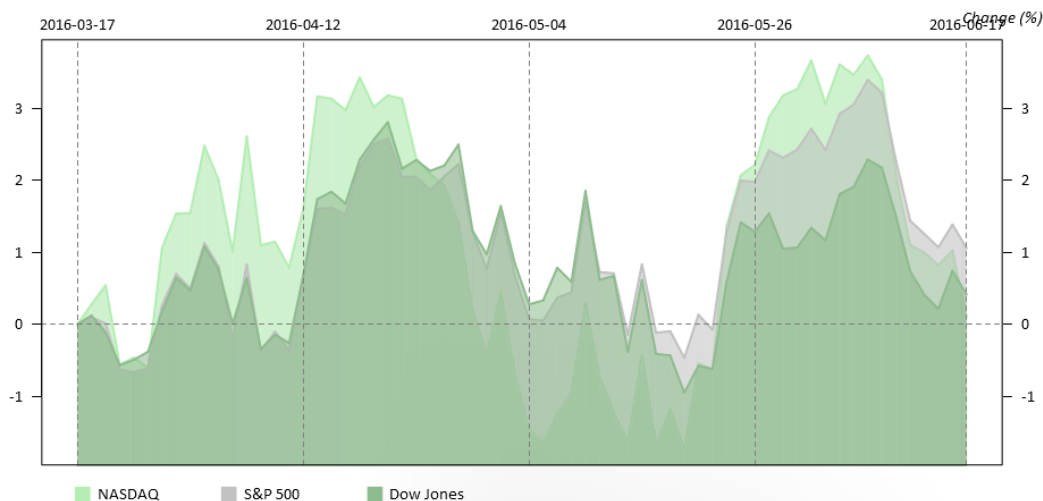


TOP performers (SXXP600)



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US stock market was mixed



Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
S&P 500	-0.38	1.15	1.06	3.27	-1.2	-1.39
Dow Jones	-0.32	0.85	0.41	3.19	-1.28	-1.45
NASDAQ	-0.99	1.29	0.1	-2.49	-5.05	-5.22

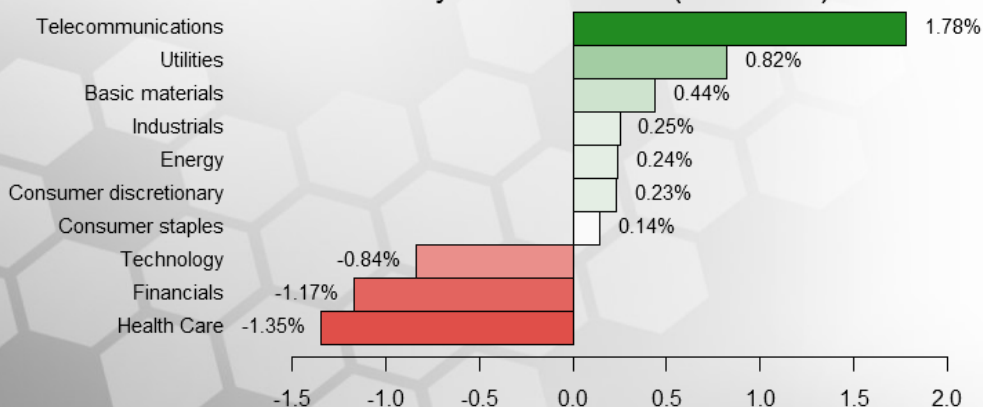
American stock market posted some gains at the beginning of the week. The Federal Open Market Committee this week voted unanimously to keep rates unchanged and highlighted that the future rate hikes will likely be more gradual than the committee had forecast in March.



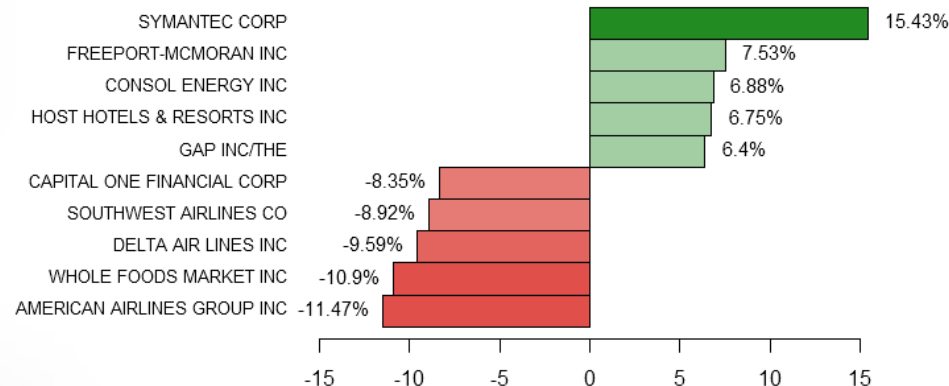
The S&P's 500 Index lost 0.3% to trade at 2,071.22 while Nasdaq, in turn, went down 0.99% to 4,800.33 mark. Telecommunications posted the only weekly gain, whereas healthcare slid 1.3%, followed by a 1.17% drop in financial shares. Among individual performers, Symantec Corp, an American technology company, climbed 15%, closing last week at \$19.97, the maker of Norton security services, recently agreed to buy security hardware, software, and service provider Blue Coat for \$4.65 billion in an all-cash deal. Meanwhile, American Airlines Group Inc, an American publicly traded airline holding company, dropped 11% closing the previous trading week at \$29.34. The company's shares were lowered by Merrill Lynch who downgraded its rating from Neutral to Underperform.

The Dow Jones Industrial Average ended last week also with 0.32% decrease to trade at 17,675.16.

Industry Performance (S&P 500)



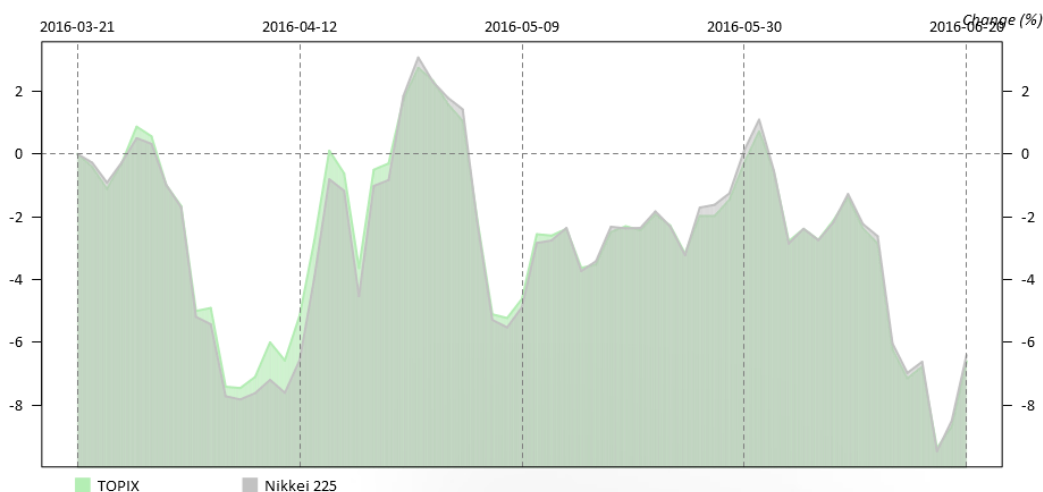
TOP performers (S&P 500)



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Japanese shares traded down



Price Changes (%)

	Weekly	Monthly	3 Months	6 Months	12 Months	YTD
Nikkei 225	-2.62	-6.28	-6.73	-17.84	-22.99	-22.85
TOPIX	-2.62	-6.54	-7	-18.62	-23.72	-23.44

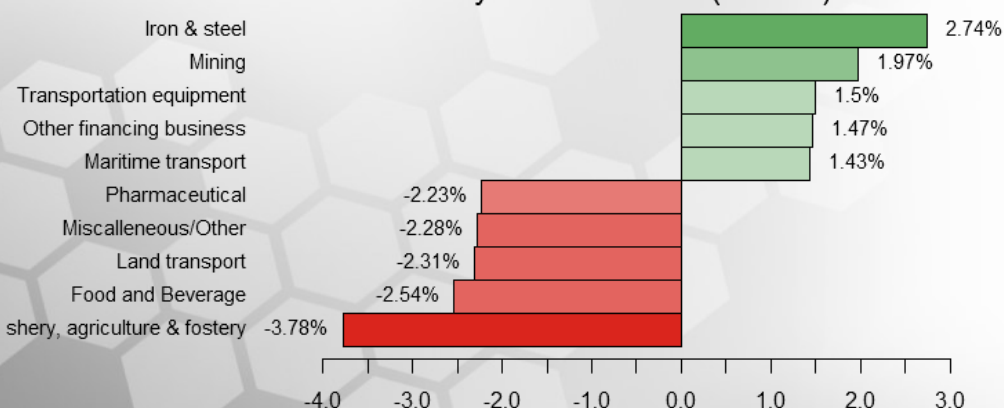
The Japanese equities traded in a mixed environment during the June 13-17 week. The Bank of Japan decided to keep interest rates and QQE settings unchanged in line with expectations, but economists see room for further easing in coming months amid sluggish global growth and anemic inflation. The BoJ's Governor Haruhiko Kuroda and his colleagues continue to gauge the economic effect of their unpopular negative-rate policy ahead of an election next month.



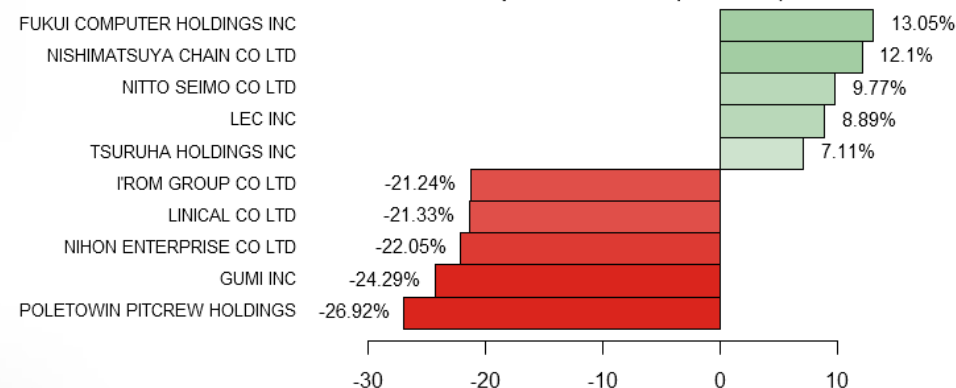
The Nikkei 225 benchmark index slumped 2.6% to hover around 15,599.66 points at the end of the trading week ended on June 17. Moreover, almost all sectors of the gauge posted a decline, with agriculture and food & beverage industries leading the drop by 3.7% and 2.5%, respectively. Among best performers, Fukui Computer Holdings Inc, is engaged in the development and sale of computer-aided design (CAD) software surged 13.05% to 1,758 yen. On the other hand, Poletowin Pitcrew Holdings, plummeted 26.9% to trade at 782 yen, reaching the lowest point in five years.

Meanwhile, Topix shares decreased only 2.6% to trade at 1,250.83 points.

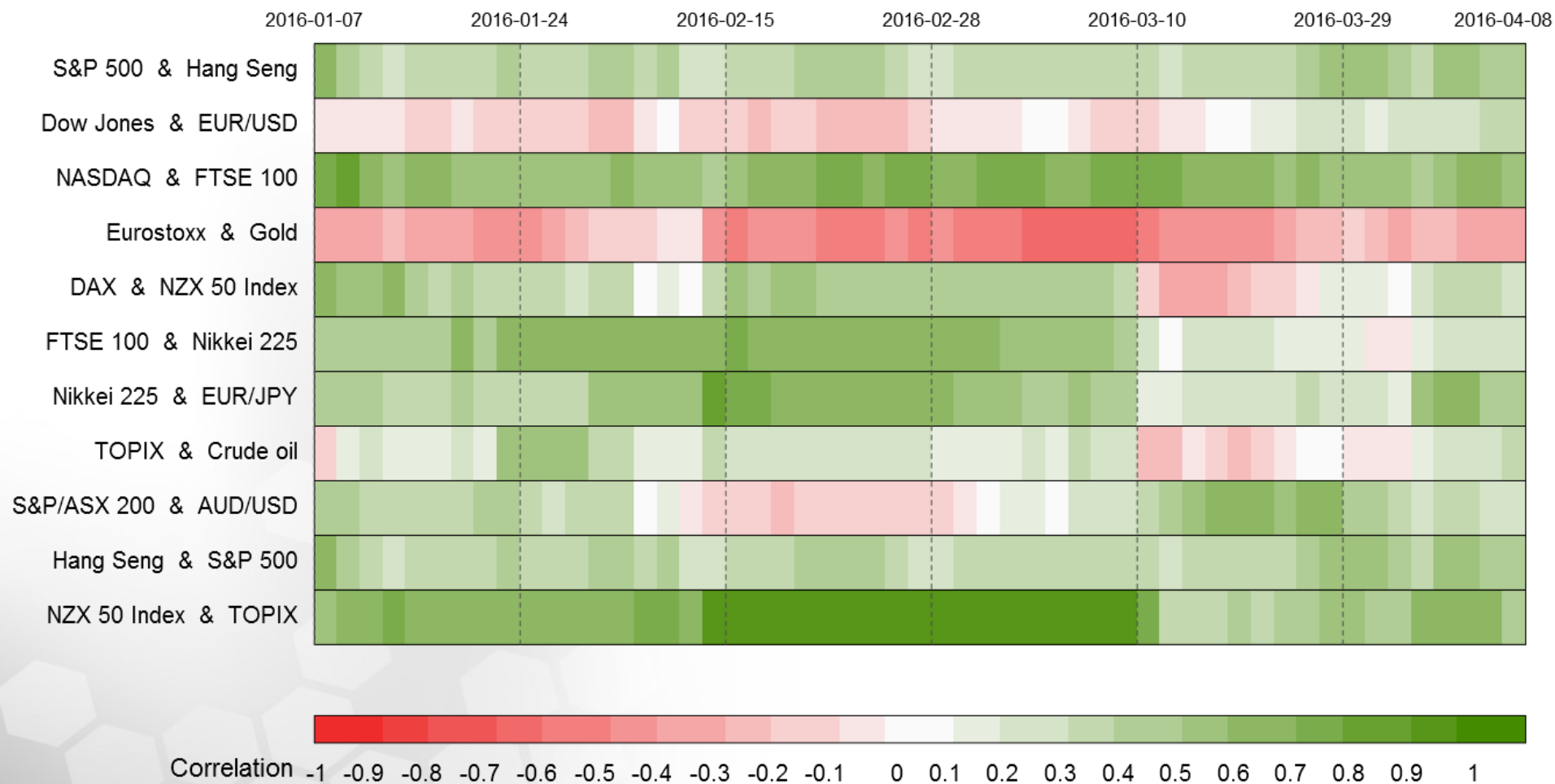
Industry Performance (TOPIX)



TOP performers (TOPIX)

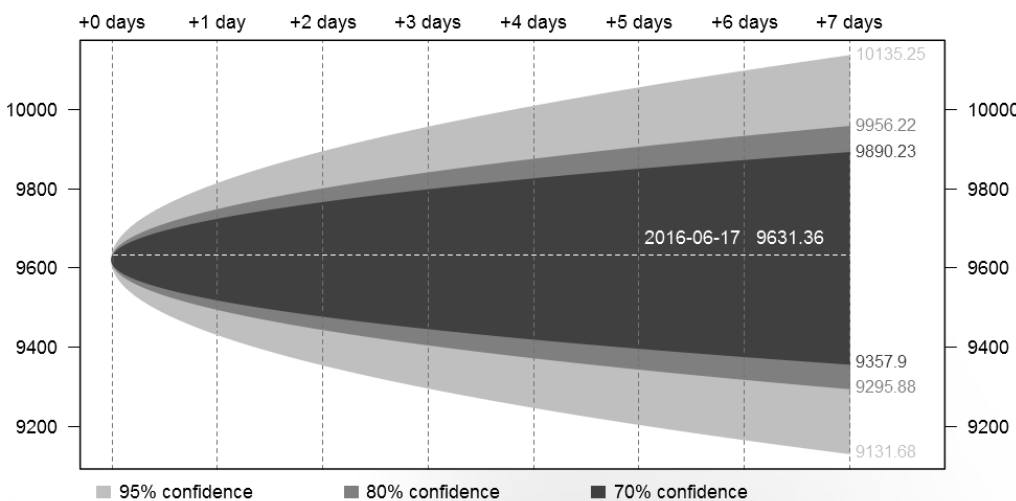


Correlation Matrix

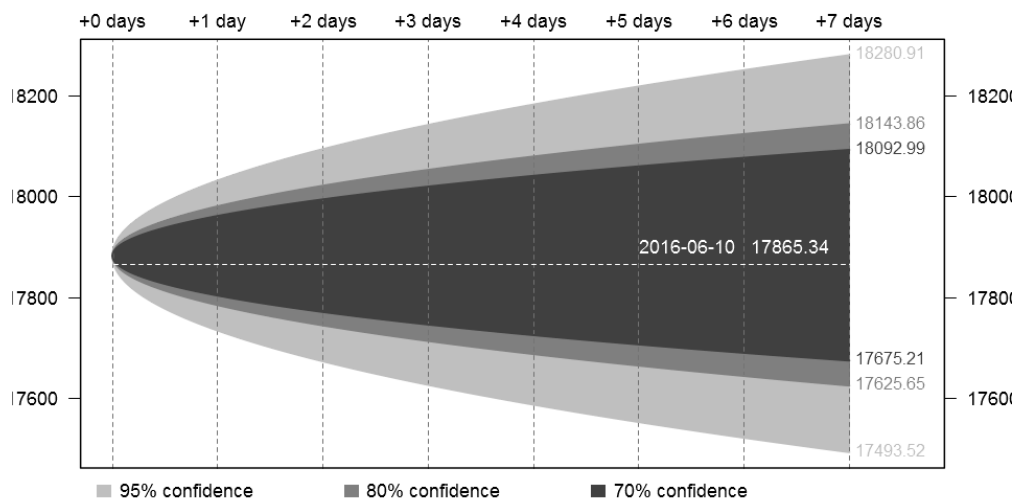


Confidence Intervals

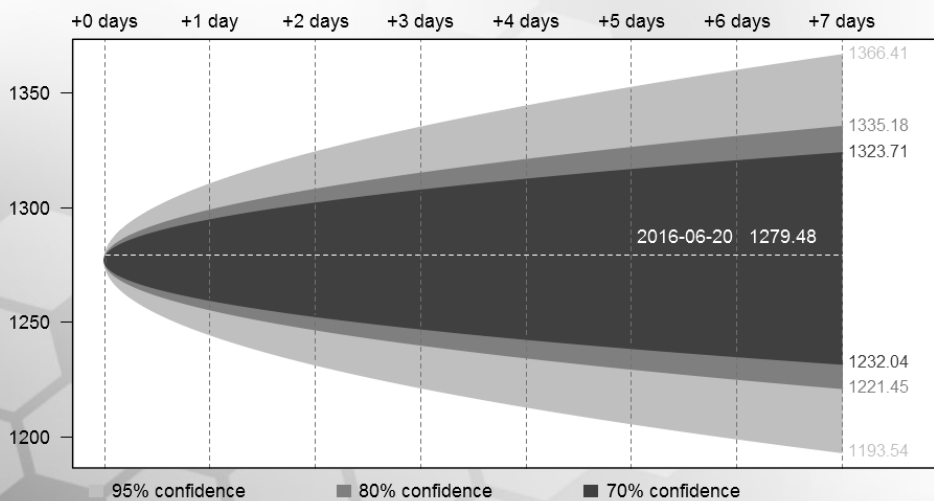
DAX Potential Rates



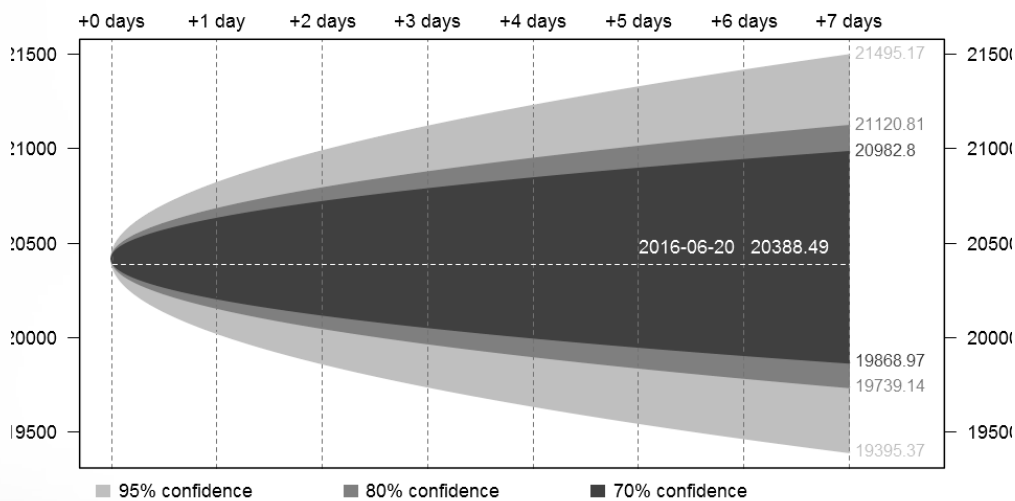
Dow Jones Potential Rates



TOPIX Potential Rates



Hang Seng Potential Rates



EXPLANATIONS

Indexes

- **Standard & Poor's 500 Index (S&P 500) or (SPX)** - U.S. stock market index consisting of the 500 large-cap shares widely traded on the New York Stock Exchange and the NASDAQ.
- **Dow Jones Industrial Average Index (INDU)** - U.S. stock market index consisting of the 30 large publicly owned U.S. companies, primarily industrials
- **NASDAQ Composite Index** - U.S. stock market index representing all the stocks that are traded on the Nasdaq stock market, mostly technology and Internet-related
- **New Zealand Exchange 50 Gross Index (NZX 50)** - stock market index consisting of the top 50 companies listed on the New Zealand Stock exchange
- **S&P/ASX 200** - a market-capitalization weighted stock market index of stocks listed on the Australian Securities Exchange from Standard and Poor's
- **Hang Seng Index (HI)** - Hong Kong's stock market index consisting of 48 largest companies listed on the Hong Kong Exchange
- **Japan's Nikkei Stock Average (Nikkei 225 Index) or (NKY)** - Japanese stock market index consisting of the 225 largest companies listed on Tokyo Stock Exchange
- **FTSE 100 Index (UKX)** - U.K. stock market index consisting of the 100 most capitalized U.K. companies trading on the London Stock Exchange
- **DAX Index (DAX)** - German stock market index consisting of the 30 largest and most liquid German companies trading on the Frankfurt Stock Exchange
- **Eurostoxx 600** - stock market index, derived from the Stoxx Europe Total Market Index, consisting of 600 large, mid- and small-sized companies from 18 European countries

Chart

- **Correlation** - statistical measure of the linear relationship between two random variables. It is defined as the covariance divided by the standard deviation of two variables.
- **Historical price changes** - chart reflecting the historical price changes of particular region's stock indices

Indicators

- **Industry performance** - weekly performance of industries within the particular stock market index
- **Top performers** - companies within a particular stock market index showing the best or worst weekly performance
- **Performance** - relative historical change of stock market index value



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